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越秀投資有限公司

GUANGZHOU INVESTMENT COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 123)

SUPPLEMENTARY NOTICE OF EXTRAORDINARY GENERAL MEETING

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Guangzhou Investment Company Limited (the “**Company**”) will be held at Harcourt Room, Lower Lobby, Conrad Hotel, Pacific Place, 88 Queensway, Hong Kong on Thursday, 26 November 2009 at 10 a.m. (“**EGM**”) for the purpose of considering, and if thought fit, passing, with or without modifications, the following additional resolution as an ordinary resolution. Unless otherwise indicated, capitalized terms used in this notice and the following resolution shall have the same meanings as those defined in the circular of the Company dated 10 November 2009:

ORDINARY RESOLUTION

“THAT:

- (a) the entering into of the Underwriting Agreement dated 20 October 2009 between the Company and Yue Xiu in relation to the Share Offer (a copy of which is tabled at the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification) and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;
- (b) subject to and conditional upon the fulfilment of the Share Offer Conditions, the proposed offer for sale by the Company of the Offer Shares, which represent all of the GZT Shares held by it immediately following completion of the Inter-Company Distribution and Transfer and the GZT Share Distribution, to the Qualifying Shareholders on pro rata basis for HK\$3.00 per GZT Share be and are hereby approved; and
- (c) the Directors be and are hereby authorised to exercise all such powers and to do all such further acts and things and to execute all documents or deeds as they consider necessary, desirable or expedient to implement and/or give effect to the terms to give effect to the Share Offer.”

Note: Please refer to the notice of the EGM of the Company dated 3 November 2009 for details in respect of the special resolution to be considered at the EGM and other relevant matters.

By order of the Board of
Guangzhou Investment Company Limited
LU Zhifeng
Chairman

Hong Kong, 10 November 2009

Registered office:

26th Floor, Yue Xiu Building
160 Lockhart Road
Wanchai
Hong Kong

Notes:

1. The register of members of the Company will be closed from Monday, 23 November 2009 to Thursday, 26 November 2009 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for voting at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Tricor Abacus Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, no later than 4:30 p.m. on Friday, 20 November 2009 (Hong Kong time).
2. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a member of the Company. Where there are joint holders of any share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such share as if he/she were solely entitled thereto, provided that if more than one of such joint holders be present at the EGM personally or by proxy, the person whose name stands first in the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
3. To be valid, the 2nd proxy form in respect of the newly proposed resolution for the EGM and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such authority, must be deposited with the Company's share registrar, Tricor Abacus Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding of the meeting or adjourned meeting thereof.
4. Completion and return of the 2nd proxy form in respect of the newly proposed resolution for the EGM will not preclude a member from attending and voting in person at the meeting (or any adjournment thereof) should he/she so wishes and in such event, the 2nd proxy form for the meeting will be deemed to have been revoked.
5. The newly proposed resolution will be voted by poll by the Independent Shareholders.
6. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
7. As at the date hereof, the executive directors of the Company are LU Zhifeng, ZHANG Zhaoxing, LIANG Yi, TANG Shouchun, WANG Hongtao and ZHOU Jin; and the independent non-executive directors of the Company are YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose, respectively.