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**越秀地產股份有限公司**  
**YUEXIU PROPERTY COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00123)**

## **ANNOUNCEMENT**

### **VOLUNTARY DELISTING OF THE SHARES OF YUEXIU PROPERTY COMPANY LIMITED FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

The Delisting is expected to take effect on 3 March 2017.
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Reference is made to the announcement of the Company dated 20 January 2016 (the “**Announcement**”) in relation to the Company’s proposal regarding voluntary delisting of its Shares from the SGX-ST. Terms defined in the Announcement have the same meanings when used herein.

On 19 January 2016, the SGX-ST advised that it has no objection to the Delisting, subject to the following conditions:

- i. An immediate announcement of the Delisting to be disseminated via SGXNet promptly;
- ii. A Notice to be sent and mailed to the CDP Depositors at least 3 months before the Delisting Date (as defined below); and
- iii. Clear disclosure in the Notice on the actions required by CDP Depositors including any costs to be incurred by them for the transition. In this respect, the SGX-ST notes the Company’s representation that it will bear the transfer fees with respect to the share transfer process from The Central Depository (Pte) Limited (“**CDP**”) to CCASS for CDP Depositors who effect the share transfer before the Delisting Date. The Company should also inform shareholders that CDP Depositors who do not take any action prior to the Delisting Date will have to make their own arrangements to lodge their Shares with CCASS if they wish to sell or trade in their Shares on the HKSE.

No general meeting of the Company will be convened to obtain the approval of shareholders for the Delisting and no exit alternative will be offered to the shareholders of the Company.

The SGX-ST's agreement to the Delisting is not an indication of the merits of the Delisting or the Company and/or its subsidiaries.

### **IMPLICATIONS OF DELISTING FOR CDP DEPOSITORS**

The Delisting will result in the Shares being removed from the Official List of the SGX-ST. After the Delisting, Shares will only be traded on the HKSE. Shareholders' voting rights and entitlement to dividends will not be affected by the Delisting.

### **ACTIONS TO BE TAKEN BY CDP DEPOSITORS**

CDP Depositors who wish to trade their Shares on the HKSE may transfer their Shares from CDP to CCASS or a CCASS participant from the date of this announcement to no later than 10 a.m. (Singapore time) on 27 February 2017, being the last day for CDP Depositors to submit their Transfer Request to CDP ("**Share Transfer Period**").

In order for CDP Depositors to transfer their Shares from CDP to CCASS or a CCASS participant, they will need to do the following:

- i. to have an account with CCASS or a CCASS participant (which includes any securities brokers (a) from a member firm of the HKSE duly authorised to buy or sell stocks listed on the HKSE, or (b) licensed in Singapore and who is able to trade on, or offer a trading facility for, the HKSE (each of (a) and (b), a "**Relevant Broker**"));
- ii. to instruct your Relevant Broker, CCASS, or the relevant CCASS participant to receive the Shares from CDP; and
- iii. to submit a transfer request ("**Transfer Request**") directly to CDP or through their Singapore depository agent or the Relevant Broker ("**Share Transfer Process**").

To facilitate the Share Transfer Process, the Company intends to:

- i. bear the transfer fee of approximately S\$53.50 (inclusive of goods and services tax) payable to CDP for each transfer request (“**Transfer Fee**”). In this regard and pursuant to an arrangement between the Company and CDP, CDP Depositors who undertake the Share Transfer Process during the Share Transfer Period will not be required to pay the Transfer Fee to CDP; and
- ii. assist CDP Depositors who (a) currently do not have a trading account with a Relevant Broker; and/or (b) may be unsure as to how to open a trading account which will allow them to carry out the Share Transfer Process. For this purpose, the Company has arranged for the services of DBS Vickers Securities (Singapore) Pte Ltd (“**DBS Vickers Singapore**”) to be made available to CDP Depositors. For information on opening a trading account with DBS Vickers Singapore to trade Shares on the HKSE, please contact DBS Vickers Singapore using the contact details set out below. Please note that DBS Vickers Singapore is not able to assist CDP Depositors with opening a trading account if (i) they are citizens or residents of the United States of America and/or (ii) the Transfer Request involves a change in the beneficial ownership of the Shares.

For the avoidance of doubt, the Company will not bear any charges which may be charged by CCASS or the Relevant Broker (including DBS Vickers Singapore) relating to the Share Transfer Process. Further details on the Share Transfer Process including a copy of the Transfer Request will be set out in the Notice to the CDP Depositors.

CDP Depositors who do not take any action in respect of the Delisting, and who have Shares held with CDP as at the Delisting Date (“**Remaining Depositors**”) will have their Shares withdrawn from CDP. Physical share certificates representing the relevant Shares will be despatched by ordinary mail to these Remaining Depositors based on their addresses reflected in the CDP’s depository register, and the names of these Remaining Depositors will be entered into the Company’s share register as the respective holders of the relevant Shares. Despatch of share certificate(s) will be made at the risk of the Remaining Depositors. These Remaining Depositors will have to make their own arrangements to lodge their Shares with CCASS or a CCASS participant if they wish to sell or trade their Shares on the HKSE.

## NOTICE TO CDP DEPOSITORS

The Company will despatch the Notice to CDP Depositors on or about 2 December 2016. In the meantime, CDP Depositors are advised to exercise caution when dealing in their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests.

### INDICATIVE DELISTING TIMETABLE

Despatch of Notice to CDP Depositors	:	Friday, 2 December 2016
Last day for CDP Depositors to open a trading account with DBS Vickers Singapore (if applicable)	:	Friday, 10 February 2017
Last day of trading in Shares on the SGX-ST	:	Wednesday, 15 February 2017
Commencement of suspension of trading of Shares from SGX-ST	:	Thursday, 16 February 2017 (with effect from 9 a.m. (Singapore time))
Last day for CDP Depositors to submit the Transfer Request to CDP	:	Monday, 27 February 2017 (no later than 10 a.m. (Singapore time))
Delisting from SGX-ST (“ <b>Delisting Date</b> ”)	:	Friday, 3 March 2017

The above timetable is indicative only and may be subject to change. The Company will update the Shareholders accordingly by way of subsequent announcement(s).

## **FURTHER INFORMATION**

The CDP Depositors who have any enquiries in relation to the opening of a trading account with DBS Vickers Singapore to trade Shares on the HKSE may contact DBS Vickers Singapore's Call Centre:

Singapore Toll-Free Access Number: 6327 2288

Singapore Access Number (if calling from Overseas): +65 6327 2288

Monday to Friday

From 8:30 a.m. to 6 p.m. (Singapore time)

Email: [assistance@dbsvickers.com](mailto:assistance@dbsvickers.com)

By Order of the Board  
**Yuexiu Property Company Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 29 November 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors: ZHANG Zhaoxing (Chairman), ZHU Chunxiu, LIN Zhaoyuan, LI Feng, OU Junming and OU Shao*

*Independent Non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose*