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越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00123)

ANNOUNCEMENT
COMPLETION OF PUBLIC ISSUANCE BY A SUBSIDIARY OF
THIRD TRANCHE GUARANTEED CORPORATE BONDS
IN THE PRC

This announcement is made by Yuexiu Property Company Limited (越秀地產股份有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 9 May 2016, 27 July 2016, 4 August 2016, 2 September 2016, 23 September 2016 and 26 September 2016 (collectively, the “**Announcements**”) in relation to the public issuance of the Corporate Bonds by a 95%-owned subsidiary of the Company, the approval by the CSRC for the public issuance of the Corporate Bonds, the completion of the public issuance of the First Tranche Corporate Bonds, the completion of the public issuance of the Second Tranche Corporate Bonds, the issuance and terms of the Third Tranche Corporate Bonds and the respective coupon rates and other information in respect of the Type 5 Bonds and Type 6 Bonds, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board is pleased to announce that the public issuance of the Third Tranche Corporate Bonds was completed on 28 September 2016, and the proceeds from such issuance were received by the Issuer on 29 September 2016. The aggregate principal

amount of the Third Tranche Corporate Bonds actually issued was RMB2,000,000,000, among which RMB1,500,000,000 was issued for the Type 5 Bonds at a coupon rate of 2.95%, and RMB500,000,000 was issued for the Type 6 Bonds at a coupon rate of 3.15%.

Further information in relation to the issuance of the Third Tranche Corporate Bonds is published on the website of the SSE (<http://www.sse.com.cn>).

By Order of the Board
Yuexiu Property Company Limited
Yu Tat Fung
Company Secretary

Hong Kong, 29 September 2016

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), ZHU Chunxiu, LIN Zhaoyuan, LI Feng, OU Junming and OU Shao

Independent Non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose