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*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00123)**

## **ANNOUNCEMENT**

**REPURCHASE AND CANCELLATION OF  
US\$350,000,000 3.25% NOTES DUE 2018 (ISIN: XS0878082899)  
(stock code: 4596)  
UNDER ITS US\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME  
BY YUEXIU PROPERTY COMPANY LIMITED**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the provisions under Part XIVA of the SFO.

Reference is made to the announcements of the Company dated 15 July 2016 and 9 August 2016 in relation to the Offer and Consent Solicitation and the final results of the Offer and Consent Solicitation respectively (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

## **CANCELLATION OF REPURCHASED 2018 NOTES**

Pursuant to the Offer, the Company has completed the repurchase of a total of US\$260,559,000 (equivalent to approximately HK\$2,027,149,020) in principal amount of the 2018 Notes as at the date of this announcement (the “**Repurchased 2018 Notes**”). The Repurchased 2018 Notes will be cancelled in accordance with the Terms and Conditions.

After cancellation of the Repurchased 2018 Notes, an aggregate principal amount of US\$89,441,000 (equivalent to approximately HK\$695,850,980) of 2018 Notes remain outstanding.

## **OPTIONAL REDEMPTION**

As stated in the Company’s announcement dated 9 August 2016, the Company has on 9 August 2016, in accordance with the Terms and Conditions (as amended by the 2018 Notes Supplemental Trust Deed), given an Optional Redemption Notice to the Noteholders holding the Remaining Outstanding 2018 Notes for the Company’s redemption of the Remaining Outstanding 2018 Notes. Accordingly, the Call Option for the Company to redeem all Remaining Outstanding 2018 Notes will be exercised on 15 August 2016, i.e. the Optional Redemption Date specified in the Optional Redemption Notice, at an early redemption price equal to 100% of the principal amount of the 2018 Notes plus accrued and unpaid interest up to (but excluding) the Optional Redemption Date.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing or investing in the securities of the Company.**

For the purpose of this announcement, unless otherwise indicated, conversion of US\$ into HK\$ is calculated at the exchange rate of US\$1.00 = HK\$7.78. This exchange rate is for illustration purposes only and does not constitute a representation that any amounts have been, could have been, or may be exchanged at this or any other rate at all.

By Order of the Board  
**Yuexiu Property Company Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 12 August 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*                    *ZHANG Zhaoxing (Chairman), ZHU Chunxiu, LIN Zhaoyuan, LI Feng, OU Junming and OU Shao*

*Independent Non-executive Directors:*    *YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose*