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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock code: 00123)
as Issuer

U.S.\$2,000,000,000
Medium Term Note Programme

Arrangers

Bank of China (Hong Kong) Limited
BOCI Asia Limited
DBS Bank Ltd.

The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Medium Term Note Programme (the “**Programme**”) of Yuexiu Property Company Limited (the “**Company**”) and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 11 January 2013 to professional investors only, as described in the Offering Circular dated 11 January 2013. The listing of the Programme is expected to become effective on or about 14 January 2013.

Hong Kong, 11 January 2013

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors: Messrs. LU Zhifeng (Chairman), ZHANG Zhaoxing, TANG Shouchun, CHEN Zhihong and LAM Yau Fung Curt

Independent Non-executive Directors: Messrs. YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose