

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                                 |                        |                                  |   |  |  |  |
|--|---------------------------------|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer                               | Convenience Retail Asia Limited |                        |                                  |   |  |  |  |
| Date Submitted                               |                                 |                        |                                  |   |  |  |  |
| I. Movements in Authorised Sh                | are Capita                      | al                     |                                  |   |  |  |  |
| 1. Ordinary Shares                           |                                 |                        |                                  |   |  |  |  |
| (1) Stock code : <u>831</u>                  | _ De                            | scription :            |                                  |   |  |  |  |
|  |                                 | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month          |                                 | 2,000,000,000          | 0.10                             | 200,000,000                               |  |  |  |
| Increase/(decrease)                          |                                 | Nil                    |                                  | Nil                                       |  |  |  |
| Balance at close of the month                |                                 | 2,000,000,000          | 0.10                             | 200,000,000                               |  |  |  |
| (2) Stock code : N/A                         | De                              | scription :            |                                  |   |  |  |  |
|  |                                 | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding m              | onth                            |                        |                                  |   |  |  |  |
| Increase/(decrease)                          |                                 |                        | -                                |   |  |  |  |
| Balance at close of the month                |                                 |                        |                                  |   |  |  |  |

31/07/2012

### 2. Preference Shares

| Stock code:          | N/A                   | Description :                  |                                  |   |
|----------------------|-----------------------|--------------------------------|----------------------------------|---|
|                      |                       | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of  | preceding month       |                                |                                  |   |
| Increase/(decrease)  |                       |                                |                                  |   |
| Balance at close of  | the month             |                                |                                  |   |
| 3. Other Classes of  | Shares                |                                |                                  |   |
| Stock code:          | N/A                   | Description :                  |                                  |   |
|                      |                       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of  | preceding month       |                                |                                  |   |
| Increase/(decrease)  |                       |                                |                                  |   |
| Balance at close of  | the month             |                                |                                  |   |
| Total authorised sha | are capital at the en | and of the month (HK\$):       | :                                | 200,000,000                                     |

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## II. Movements in Issued Share Capital

|                                       | No. of ordina | ry shares | No. of preference | No. of other classes |
|---------------------------------------|---------------|-----------|-------------------|----------------------|
| -                                     | (1)           | (2)       | shares            | of shares            |
| Balance at close of preceding month   | 737,379,974   | N/A       | N/A               | N/A                  |
| Increase/ (decrease) during the month | 96,000        | N/A       | N/A               | N/A                  |
| Balance at close of the month         | 737,475,974   | N/A       | N/A               | N/A                  |

# III. Details of Movements in Issued Share Capital

| Particulars of share   | -              |                   |               |              |                      |                          |
|------------------------|----------------|-------------------|---------------|--------------|----------------------|--------------------------|
| option scheme          |                |                   |               |              |                      |                          |
| including EGM          |                |                   |               |              |                      |                          |
| approval date          |                | Movement durin    | og the month  |              | No. of new shares of | No. of new shares of     |
| (dd/mm/yyyy) and       |                | 100 verment darii | ig the month  |              | issuer issued during | issuer which may be      |
| class of shares        |                |                   |               | Lapsed/      | the month pursuant   | issued pursuant thereto  |
| issuable               | Granted        | Exercised         | Cancelled     | Expired      | thereto              | as at close of the month |
| 1. 2001 Share          |                |                   |               |              |                      |                          |
| Option                 |                |                   |               |              |                      |                          |
| Scheme                 |                |                   |               |              |                      |                          |
|                        |                |                   |               |              |                      |                          |
| (06/01/2001)           |                |                   |               |              |                      |                          |
| Ordinary shares        | NIL            | 96,000            | NIL           | NIL          | 96,000               | 6,816,000                |
| (Note 1)               |                |                   |               |              | ,                    |                          |
| 2 2010 Sham            |                |                   |               |              |                      |                          |
| 2. 2010 Share          |                |                   |               |              |                      |                          |
| Option                 |                |                   |               |              |                      |                          |
| Scheme                 |                |                   |               |              |                      |                          |
| (10/05/2010)           |                |                   |               |              |                      |                          |
| Ordinary shares        | NIL            | NIL               | NIL           | NIL          | NIL                  | NIL                      |
| (Note 1)               | NIL            | NIL               | INIL          | NIL          | INIL                 | NIL                      |
| (Ivoie 1)              |                |                   |               |              |                      |                          |
| 3. N/A                 |                |                   |               |              |                      |                          |
|                        |                |                   |               |              |                      |                          |
|                        |                |                   |               |              |                      |                          |
|                        |                |                   |               |              |                      |                          |
| ( / / )                |                |                   |               |              |                      |                          |
| shares                 |                |                   |               |              |                      |                          |
| (Note 1)               |                |                   |               |              |                      |                          |
|                        |                | To                | tal A. (Ordin | ary shares)  | 96,000               |                          |
|                        |                |                   | (Prefere      | nce shares)  | N/A                  |                          |
|                        |                |                   | ((            | Other class) | N/A                  |                          |
| Total funds raised dur | ring the month | from exercise of  | <b>?</b>      |              |                      |                          |
| options (HK\$)         | -              |                   |               | 329,360.00   |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                    | Currency of Nominal v<br>nominal close<br>value preceding | of durin | cised Nominal value at close of the onth month | during the | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------|--|------------|--|
| 1. N/A   | -   |          |  |            |  |
| Stock code (if listed) Class of shares                                   | : :   |          |  |            |  |
| issuable (Note 1)  |   |          |  |            |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | ( / / )   |          |  |            |  |
|  | <u>.</u><br>-   |          |  |            |  |
| Stock code (if listed) Class of shares                                   |   |          |  |            |  |
| issuable (Note 1)  |   |          |  |            |  |
| Subscription price EGM approval date (if applicable)                     |   |          |  |            |  |
| (dd/mm/yyyy)<br>3. N/A   | ( / / )<br>-<br>-   |          |  |            |  |
| ( / / ) Stock code (if listed)   |   |          |  |            |  |
| Class of shares issuable (Note 1)  |   |          |  |            |  |
| Subscription price EGM approval date (if applicable)                     |   |          |  |            |  |
| (dd/mm/yyyy)<br>4. N/A   | - ( / / )   |          |  |            |  |
|  | -   |          |  |            |  |
| ( / / ) Stock code (if listed)   |   |          |  |            |  |
| Class of shares issuable (Note 1)  |   |          |  |            |  |
| Subscription price EGM approval date (if applicable)                     |   |          |  |            |  |
| (dd/mm/yyyy)   | ( / / )   |          |  |            |  |
|  |   |          | (Ordinary shares)                              | NIL        | -  |
|  |   | (1       | Preference shares)<br>(Other class)            | N/A<br>N/A | -  |
|  |   |          | (Onici ciass)                                  | 11/11      | <u>-</u>   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------------|--|--|
| 1. N/A   |                                |                                    |                            |                                    |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | ( / / )                        |                                    |                            |                                    |  |  |
| Stock code (if listed)   |                                |                                    |                            |                                    |  |  |
| Class of shares  |                                |                                    |                            |                                    |  |  |
| issuable (Note 1)  |                                |                                    |                            |                                    |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  | ( / / )<br>-<br>-              |                                    |                            |                                    |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)   |                                |                                    |                            |                                    |  |  |
| Subscription price   |                                |                                    |                            |                                    |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   | ( / / )<br>                    |                                    |                            |                                    |  |  |
| G. 1 1 (CT : 1)  |                                |                                    |                            |                                    | -  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  |                                |                                    |                            |                                    |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                                    |  |  |
|  |                                |                                    | Total C. (Ordin            |                                    | NIL<br>N/A   | _  |
|  |                                |                                    |                            | ence shares)<br>Other class)       | N/A<br>N/A   | _  |
|  |                                |                                    | (                          |                                    | * 1/ * *   | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | NT C 1 C   | NT C 1 C                 |
|--|--|--------------------------|
|  | No. of new shares of   | No. of new shares of     |
|  | issuer issued during   | issuer which may be      |
| Full particulars including EGM approval date (dd/mm/yyyy),   | the month pursuant   | issued pursuant thereto  |
| i di partediais including EGW approvar date (dd/iiiii/yyyy), |  | as at close of the month |
| if applicable, and class of shares issuable:                 | thereto  | as at close of the month |
| 1. N/A   |  |                          |
|  |  |                          |
|  |  |                          |
|  |  |                          |
|  |  |                          |
| shares (Note 1)  |  |                          |
|  |  |                          |
| 2. N/A   |  |                          |
| 2. IVA   | 4  |                          |
|  |  |                          |
|  |  |                          |
|  |  |                          |
| chower (Nets 1)  |  |                          |
| shares (Note 1)  |  |                          |
|  |  |                          |
| 3. N/A   |  |                          |
|  | 1  |                          |
| -  | -  |                          |
|  |  |                          |
| ( / / )  |  |                          |
| shares (Note 1)  |  |                          |
|  |  | -                        |
| Total D. (Ordinary shares)                                   | NIL  |                          |
| (Preference shares)  | N/A  |                          |
|  |  |                          |
| (Other class)  | N/A  |                          |
|  |  |                          |
|  | I and the second |                          |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

| _  |   |   | 1 ( | n ivian | יםו | Jaiu aliu OLIVI  | Histor Issuel   |
|----|---|---|-----|---------|-----|--|---|
|    | Type of Issue                                 |   |     |         |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |   | Class of shares issuable (Note 1)       |     | N/A     |     |  |   |
| 5. | Scrip dividend At price : State currency —    | Issue and allotment date : (dd/mm/yyyy) | (   | / /     | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / /     | )   |  |   |
|    |   |   |     |         |     |  |   |
|    |   | Class of shares repurchased (Note 1)    |     | N/A     |     |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)        | (   | / /     | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / /     | )   |  |   |
|    |   |   |     |         |     |  |   |
|    |   | Class of shares redeemed (Note 1)       |     | N/A     |     |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)          | (   | / /     | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / /     | )   |  |   |
|    |   |   |     |         |     |  |   |
|    |   | Class of shares issuable (Note 1)       |     | N/A     |     |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (   | / /     | )   |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | (   | / /     | )   |  |   |
|    |   |   | _   |         |     |  |   |

For Main Board and GEM listed issuers

| Type of Issue               |                       |  |                                       | iss<br>d | o. of new<br>shares of<br>suer issued<br>turing the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------|-----------------------|--|---------------------------------------|----------|---|---|
|                             |                       | Class of shares issuable (Note 1)                              | N/A                                   | <u>—</u> |   |   |
| P. Capital reorganisation   |                       | Issue and allotment date : (dd/mm/yyyy)                        | ( / /                                 | )        |   |   |
|                             |                       | EGM approval date: (dd/mm/yyyy)                                | ( / /                                 | )        |   |   |
| 10. Other (Please specify)  | at price: State       | Class of shares issuable (Note 1)  — Issue and allotment date: | N/A                                   |          |   |   |
| (License appears)           | oursus,               | EGM approval date:   | ( / /                                 |          |   |   |
|                             |                       |  | dinary sha<br>erence sha<br>(Other cl | ares)    | NIL<br>N/A<br>N/A   |   |
|                             |                       |  |                                       |          |   |   |
| Total increase / (decrease) | in ordinary shares du | ring the month (i.e. Total of A to                             | E):                                   | (1       |   | 96,000  |
|                             |                       |  |                                       | (2       | 2)  | N/A   |

| Remarks (if any):  |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Li Sau Ping, Maria                                   |
|  |
| Title: Company Secretary   |
| (Director, Secretary or other duly authorised officer)             |
|  |
|  |
|  |
| Notes:   |
|  |
| 1. State the class of shares (e.g. ordinary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet. 2.