

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	ame of Issuer Convenience Retail Asia Limited						
Date Submitted	4 June 20)12					
I. Movements in Authorised Sha	are Capita	al					
1. Ordinary Shares							
(1) Stock code: 831	De	scription:					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month Increase/(decrease)		2,000,000,000	0.10	200,000,000			
		Nil		Nil			
Balance at close of the month		2,000,000,000	0.10	200,000,000			
(2) Stock code : N/A	De	scription :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)			-				
Balance at close of the month							

31/05/2012

2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

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II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	ce No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	737,019,974	N/A	N/A	N/A		
Increase/ (decrease) during the month	220,000	N/A	N/A	N/A		
Balance at close of the month	737,239,974	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share			,			
option scheme						
including EGM					X	XX
approval date		Movement durin	g the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and class of shares				Lapsed/	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2001 Share	Granted	LACICISCU	Cancencu	Lxpired	thereto	as at close of the month
Option						
Scheme						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	220,000	NIL	170,000	220,000	7,052,000
(Note 1)	NIL	220,000	NIL	170,000	220,000	7,032,000
(Note 1)						
2. 2010 Share						
Option Option						
Scheme						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{\text{Ordinary shares}}{(Note 1)}$	TIL		MIL	TVIL	INIL	MIL
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						-
(Note 1)		Та4	al A (Ondin		220,000	
	Total A. (Ordinary shares)			220,000		
	(Preference shares)			N/A		
m . 16 1	(Other class)			N/A		
Total funds raised during the month from exercise of		,	751 400 00			
options (HK\$)				751,400.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal voluments of the common close of the close o	of during	g the at close of the	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)		<u> </u>			
(dd/mm/yyyy) 3. N/A	(/ /) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A	<u>-</u> -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
			(Ordinary shares)	NIL	<u>-</u>
		(P	reference shares) (Other class)	N/A N/A	=
			(Other class)	11/11	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
_							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	 					
	Stock code (if listed) Class of shares						
	issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
_	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	<u> </u>					
-	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		. ,		Total C. (Ordin		NIL	_
					ence shares)	N/A	_
				(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

- The same of the	NY 6 1 6	NY C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Eull particulars including ECM approval data (dd/mm/ywwy)	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
- IVII	=	
	1	
shares (Note 1)		
Silates (Note 1)		
2. N/A		
_==	1	
	=	
shares (Note 1)	1	
Shares (trote 1)		-
3. N/A		
	4	
shares (Note 1)		
T . 1 D . (0.1' 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other cluss)	1 1/11	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

					T(or iviaii	l D(pard and GEN	instea issuer
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L									

			For Main	Board and GEM	listed issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A	_	
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)	N/A	_	
10. Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	-
		Total E. (Or	rdinary sha	res) NIL	
			ference sha		-
		`	(Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	220,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Birector, Secretary or other dary authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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