

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearin	g Limited					
Name of Issuer	Convenience Retail Asia Limited						
Date Submitted	5 March	1 2012					
I. Movements in Authori	ised Share Capi	tal					
1. Ordinary Shares							
(1) Stock code : <u>831</u>	De	escription :					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of prece	eding month	2,000,000,000	0.10	200,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the m	10nth	2,000,000,000	0.10	200,000,000			
(2) Stock code : N/A		escription:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month						
Increase/(decrease)							
Balance at close of the m	nonth						

29/02/2012

2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

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II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	733,909,974	N/A	N/A	N/A
Increase/ (decrease) during the month	8,000	N/A	N/A	N/A
Balance at close of the month	733,917,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						
option scheme						
including EGM					No. of new shares of	N
approval date (dd/mm/yyyy) and —		Movement durin	g the month		issuer issued during	No. of new shares of issuer which may be
class of shares				Lapsed/	the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2001 Share				<u></u>		
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	8,000	NIL	NIL	8,000	10,962,000
(Note 1)	TVIL	0,000	TILL		0,000	10,702,000
(1,010-1)						
2. 2010 Share						
Option						
Scheme						
Benefite						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	TVIL		TILL		1112	
(11010-1)						
3. N/A						
3. 14/11						
shares						
(Note 1)						
(Note 1)		Tot	al A. (Ordin	ary charec)	8,000	
		100			N/A	
(Preference shares (Other class					N/A	
Total funds raised dur	ing the month	from oversies of		Juici Class)	11/11	
Total funds raised dur options (HK\$)	ing the month	i mom exercise of		24,000.00		
operons (TIXW)				_ 1,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of durin	cised Nominal value at close of the onth month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Stock code (if listed) Class of shares	: :				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	<u>.</u> -				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /) - -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			(Ordinary shares)	NIL	-
		(1	Preference shares) (Other class)	N/A N/A	-
			(Onici ciass)	11/11	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares) ence shares)	NIL N/A	=
				Other class)	N/A	_
				/		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than their share option senemes)	T x x c 1 c	NY C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	 	
-	+	
	4	
	4	
shares (Note 1)		
2. N/A		
	7	
	╡	
shows (Note 1)	+	
shares (Note 1)	_	
2 27/4		
3. <u>N/A</u>	_	
(/ /)	7	
shares (Note 1)		
Sinite (1707)		-
Total D. (Ordinary shares)	NIL	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

shares of No. of new issuer shares of which ma issuer issued be issued during the pursuant month thereto as						T(or Maii	l D(pard and GEN	insted issuer
Serip dividend		Type of Issue							shares of issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
5. Scrip dividend At price: State currency — Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased N/A (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed N/A (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (/ /) (/ /						_	N/A			
EGM approval date: (/ /) Class of shares repurchased N/A (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed N/A (Note 1) Class of shares redeemed N/A (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) EGM approval date: (/ /)	5.	Scrip dividend	At price :	State currency —	Issue and allotment date:	(/ /)		
(Note 1) 6. Repurchase of shares (Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares redeemed N/A (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) State (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)					EGM approval date:	(/ /)		
(Note 1) 6. Repurchase of shares (Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (Institute of shares of shares redeemed (/ /) (Institute of shares of shares redeemed (/ /) (Institute of shares of shares redeemed (/ /) (Institute of shares of shares redeemed (/ /) (Institute of shares of shares redeemed (/ /) (Institute of shares of shares issuable (/ /) (Institute of shares issuable (/ /) (Institut										
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed N/A (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) State (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						_	N/A			
Class of shares redeemed N/A (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	6.					(/ /)		
(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)										
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							N/A			
Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency (dd/mm/yyyy) EGM approval date:	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:						(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:										
6. Consideration issue At price currency — (dd/mm/yyyy) (/ /) EGM approval date:							N/A			
EGM approval date: (dd/mm/yyyy) (/ /)	8.	Consideration issue	At price :	State currency —		(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

				1 01 1/1411	1 20010	une CBIII	noted resuct
	Type of Issue				sh issu du 1	o. of new nares of her issued ring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	N/A			
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
0.	Other (Please specify)	At price : State currency	(Note 1)Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) _		
				rdinary sh ference sh (Other c	ares)	NIL N/A N/A	· ·
To	otal increase / (decre	ease) in ordinary shares du	ring the month (i.e. Total of A to	o E):	(1)		8,000
					(2)		N/A
To	otal increase / (decre	ease) in preference shares of	during the month (i.e. Total of A	to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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