

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Li	mited						
Name of Issuer <u>Co</u>	nvenienc	e Retail Asia Lim	ited					
Date Submitted 4 C	4 October 2011							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : <u>831</u>	Descri	ption:						
	N	Io. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mon	th	2,000,000,000	0.10	200,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month		2,000,000,000	0.10	200,000,000				
(2) Stock code : N/A	Descri	ption:						
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	th							
Increase/(decrease)								
Balance at close of the month		_						

30/09/2011

2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

2

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	e No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	733,909,974	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A		
Balance at close of the month	733,909,974	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto Lapsed/ issuable Granted Exercised Cancelled Expired thereto as at close of the month 1. 2001 Share Option Scheme (06/01/2001) Ordinary shares NIL NIL NIL NIL NIL 10,370,000 (*Note 1*) 2. 2010 Share Option Scheme (10/05/2010) Ordinary shares **NIL** NIL NIL NIL NIL NIL (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of durin	cised Nominal value at close of the onth month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Stock code (if listed) Class of shares	: :				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	<u>.</u> -				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /) - -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			(Ordinary shares)	NIL	-
		(1	Preference shares) (Other class)	N/A N/A	-
			(Onici ciass)	11/11	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
G. 1 1 (CT : 1)					-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		NIL N/A	_
				ence shares) Other class)	N/A N/A	_
			(* 1/ * *	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	NT C 1 C	NT C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
i di partediais including EGW approvar date (dd/iiiii/yyyy),		as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. IVA	4	
chower (Note 1)		
shares (Note 1)		
3. N/A		
	1	
-	-	
(/ /)		
shares (Note 1)		
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
	I and the second	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

					1.(oi iviaii.	וטנ	ard and GEM	instea issuer
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

reorganisation (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1)	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
reorganisation (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)			_	
Class of shares issuable N/A (Note 1) Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) NIL (Preference shares) NIL (Preference shares)	Capital reorganisation	issue and anothern date.)	
(Note 1) At price: State (Please specify) At price: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) NIL (Preference shares) N/A		EGM approvar date.)	
(Preference shares) N/A	0. Other (Please specify) At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	,	
		(Preference sha	res) N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL	Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A to E):	· · · ———	
(2) N/A	Total ingrassa / (dagressa) in professor as sh	area during the month (i.e. Total of A to E):	(2)	
Fotal increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Fotal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	_			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary additionised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.