

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Convenience Retail Asia Limited
Date Submitted	3 August 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>831</u>	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)	No of preference	No. of other classes	
	(1)	(2)	shares	of shares
Balance at close of preceding month	733,535,974	N/A	N/A	N/A
Increase/ (decrease) during the month	20,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	733,555,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement durin	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -			0		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2001 Share						
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	20,000	NIL	NIL	20,000	10,832,000
(Note 1)						
(11010-1)						
2. 2010 Share						
Option						
Scheme						
Scheme						
(10/05/2010)						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	200,000	NIL	NIL
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	20,000	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from avaraise of		stiler etuss)	11/11	
Total funds raised dur options (HK\$)	ing the month	findin exercise of		40,800.00		
options (mka)				+0,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	ssuer which are to be Listed Currency of Nominal value a nominal close of value preceding month	during the at	ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 - -			
2. N/A	_	_			
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	-	_			
	-				
$\begin{pmatrix} / / \end{pmatrix}$					
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordinary	(shares)	NIL	
	101	(Preference		N/A	
			er class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
1. 1.V/1X						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						

5

Total C. (Ordinary shares)

(Preference shares)

(Other class)

NIL

N/A N/A

(/ /)

EGM approval date (if applicable) (dd/mm/yyyy) For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A	thereto	as at close of the month
1. <u>N/A</u>	4	
	4	
	-	
shares (Note 1)	-	
2. N/A		
2. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)		

I. Rights issue At price : State currency Issue and allotment date : $(/ / /)$ I. Rights issue At price : State currency Issue and allotment date : $(/ / /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ 2. Open offer At price : State currency Class of shares issuable N/A 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ $(Mote 1)$ EGM approval date: $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EI > $(/ /)$ EI > $(/ /)$ EI = 0 = 0 = 0 = 0 = 0 = 0 = 0 = 0 = 0 =	which may d be issued					her Movements in Type of Issue	
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(/ /)$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(/ /)$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ Issue and allotment date : $(/ /)$ 4 Bonns issue Issue and allotment date : $(/ /)$		N/A	shares issuable				
EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer At price : State Issue and allotment date : $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ S. Placing At price : State Class of shares issuable N/A (More 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (More 1) EGN approval date: (Note 1) Issue and allotment date :		(//)		ite	At price : $\frac{S}{C}$	Rights issue	1.
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\underline{N/A}$ N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ Glass of shares issuable $\frac{N/A}{(Mote 1)}$ Issue and allotment date : (N/A) A Bonus issue Issue and allotment date : (N/A) Issue and allotment date : (N/A)		(//)	oval date:]			
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\underline{N/A}$ N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ Glass of shares issuable N/A N/A Issue and allotment date : $(///)$ Image: Class of shares issuable N/A Image: N/A Image: N/A Image: Class of shares issuable N/A Image: N/A Image: N/A Image: Class of shares issuable Image: N/A Image: N/A Image: N/A Image: Class of shares issuable Image: N/A Image: N/A Image: N/A Image: Class of shares issuable Image: N/A Image: N/A Image: N/A Image: Class of shares issuable Image: N/A Image: N/A Image: N/A Image: Class of shares issuable Image: N/A Image: N/A Image: N/A Image: Class of shares issuable </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
2. Open offer At price : State currency Issue and allotment date : (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) BGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable N/A (A Bonus issue Issue and allotment date : (/ /)		 N/A	shares issuable				
(dd/mm/yyyy) (/ / /) $(dd/mm/yyyy) (/ / /) $ $(dd/mm/yyyy) (/ /) $ $(Note 1)$ $(dd/mm/yyyy) (/ /) $ $EGM approval date: (/ /) $ $(dd/mm/yyyy) (/ /)$		(//)		ite	At price : $\frac{S}{C}$	Open offer	2.
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : ($\frac{M}{(M \text{ ote } 1)}$) EGM approval date: ($\frac{M}{(M \text{ ote } 1)}$) ($\frac{M}{(M \text{ ote } 1)}$ 4. Bonus issue Issue and allotment date :		(//)					
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : ($\frac{M}{(M \text{ ote } 1)}$) EGM approval date: ($\frac{M}{(M \text{ ote } 1)}$) ($\frac{M}{(M \text{ ote } 1)}$ 4. Bonus issue Issue and allotment date :							
S. Placing At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date :		N/A	shares issuable				
Class of shares issuable <u>N/A</u> (<i>Note 1</i>) A Bonus issue Issue and allotment date :		(//)				Placing	3.
(Note 1) 4 Bonus issue Issue and allotment date :		(//)	oval date: yyy)]			
(Note 1) 4 Bonus issue Issue and allotment date :							
		 N/A	shares issuable				
(dd/mm/yyyy) (/ /)		(//)				Bonus issue	4.
EGM approval date: (dd/mm/yyyy) (/ /)		(//)	oval date: yyy)]			

5.	Type of Issue Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u>)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
8.	Consideration issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issue
Type of Issue	No. of new shares of No. of new shares of which may issuer issued during the pursuant thereto as a pursuant close of the thereto month
	Class of shares issuable <u>N/A</u> (<i>Note 1</i>)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) (/ /)
	Total E.(Ordinary shares)NIL(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.