

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Convenience Retail Asia Limited	
Date Submitted	4 March 2011	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08052</u>	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mo	ith		

Total authorised share capital at the end of the month (HK\$): 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	731,723,974	N/A	N/A	N/A
Increase/ (decrease) during the month	10,000	N/A	N/A	N/A
Balance at close of the month	731,733,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share option scheme		Schemes of the	155401)			
including EGM					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2001 Share				•		
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	10,000	NIL	114,000	10,000	10,762,000
(Note 1)						
2. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin		10,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri options (HK\$)	ing the month	n from exercise o		29,050.00		
-F (+)				. ,		

nominal	close of	du	ring the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
_						
_						
(/ /)					
_						
)					
(/ /)					
_						
(/ /)					
		Total B.	(Prefere	ence shares)	NIL N/A	-
	nominal value	nominal close of value preceding m	nominal close of du	nominal value close of during the month	nominal value close of month during the month at close of the month	Currency of Nominal value at close of during the month nonth Moninal value at close of at close of at close of month in the pursuant thereto

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		or Main Doard		u 1350015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	<i> ,</i>					
(dd/mm/yyyy))	(/ /)					
<u>2. IN/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
$\frac{(dd/mm/yyyy)}{3. N/A}$	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				NUU	
			Total C. (Ordin (Prefere	nary shares) ence shares)	NIL N/A	
				Other class)	N/A	
				·		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
Full norticulars including ECM approval data (dd/mm/suur)	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2 NI/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
5. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)		
	N/A	
(Other class)	N/A	
	1	

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A		
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
			Class of shares issuable (<i>Note 1</i>)	N/A		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)	N/A		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	_
			Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as a	1					For Main	n Bo	ard and GEM	listed issuer
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ G. Repurchase of shares Class of shares repurchased $\frac{N/A}{(Mote 1)}$		Type of Issue						shares of issuer issued during the month pursuant	which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ G. Repurchase of shares Class of shares repurchased $\frac{N/A}{(Mote 1)}$									
5. Scrip dividend At price : State currency Issue and allotment date : $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$ GM approval date: $(///)$ Class of shares repurchased Mote 1 Cancellation date : $(///)$ GM approval date: $(///)$ EGM approval date: $(///)$ $(d/mn/yyyy)$ EGM approval date: $(///)$ $(Mare 1)$ Issue and allotment date : $(///)$ $(Mare 1)$ Esse and allotment date : $(///)$ $(Mare 1)$ EGM approval date: $(///)$						N/A			
Class of shares repurchased N/A (dd/mm/yyyy) Class of shares repurchased N/A (Note 1) Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	5.	Scrip dividend	At price :	State currency —	Issue and allotment date :	(/ /)		
6. Repurchase of shares (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed $\underline{N/A}$ (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : (/ /) (EGM approval date: (/ /) () (EGM approval date: (/ /) () (EGM approval date: (/ /) () () () () () () () ()									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$						N/A			
7. Redemption of shares Class of shares redeemed N/A (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : (/ /) N/A 8. Consideration issue At price : Currency — EGM approval date: (/ /) EGM approval date: (/ /)	6.					(/ /)		
(Note 1) 7. Redemption of shares (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (d/mm/yyyy) 8. Consideration issue At price: State (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:						(/ /)		
(Note 1) 7. Redemption of shares (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (d/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State (urrency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:									·
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : $(//)$ EGM approval date: $(//)$						N/A			
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date:	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
(<i>Note 1</i>) 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:						(/ /)		
(<i>Note 1</i>) 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:									<u></u>
8. Consideration issue At price : currency (dd/mm/yyyy) (/ /) EGM approval date:						N/A			
	8.	Consideration issue	At price :			(/ /)		
						(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the thereto month
	Class of shares issuable <u>N/A</u> (<i>Note 1</i>)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State currency —	— Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) (/ /)
	Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

N/A

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Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other day autorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.