

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Convenience Retail Asia Limited			
Date Submitted	8 February 2011			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $08052$	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	L		
Increase/(decreas	se)			
Balance at close	of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 200,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	731,567,974	N/A	N/A	N/A	
Increase/ (decrease) during the month	156,000	N/A	N/A	N/A	
Balance at close of the month	731,723,974	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share option scheme						
including EGM approval date					No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		Movement durin	ng the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2001 Share						
Option Scheme						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	156,000	NIL	NIL	156,000	10,806,000
(Note 1)						i
2. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3. N/A						
( / / )						
shares (Nete 1)						
(Note 1)		То	tal A. (Ordin	ary shares)	156,000	
		10		nce shares)	<u>N/A</u>	
				Other class)	N/A	
Fotal funds raised dur	ing the month	from exercise of				
options (HK\$)				366,680.00		

Description of warrants	Currency of nominal	Nominal value at close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant	pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
<u>1. N/A</u>	_					
	-					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
<i>J. IV/IX</i>	-					
( / / )				. <u> </u>		<u></u>
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)	<i>i</i> 1 1	``				
(dd/mm/yyyy) 4. N/A	( / /	)				
11/22	-					
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	1 B. (Ordi	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		FOI MAIII DUAIU		u 1880ers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	( / / )					
Stock and (if listed)	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	harv shares)	NIL	
				ence shares)	N/A	
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)	1	
2. N/A		
2. <u>IN/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	N/A	_	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	N/A	_	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	N/A	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

pursuant close of the thereto         Type of Issue       Class of shares issuable $N/A$ (Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment date : $(///)$ (More 1)       Issue and allotment date : $(///)$						For Main	n Bo	ard and GEM	listed issuer
S. Scrip dividend       At price : State currency       Issue and allotment date : $(//)$		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend       At price : State currency       Issue and allotment date : $(//)$									
5. Scrip dividend       At price : State currency       Issue and allotment date : $(//)$ G. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (Note 1)       Issue and allotment date : $(//)$ 8. Consideration issue At price: State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$						N/A			
Idd/mm/yyyy)       Image: Class of shares repurchased image: N/A (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         7. Redemption of shares         Class of shares redeemed $\underline{N/A}$ (Note 1)         7. Redemption of shares         Class of shares redeemed $\underline{N/A}$ (Note 1)         Class of shares redeemed $\underline{N/A}$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyy)         8. Consideration issue At price: State currency — Class of shares issuable $\underline{N/A}$ (Note 1)         8. Consideration issue At price: State currency — EGM approval date: $(//)$ (EGM approval date: $(//)$ ( $//)$ (EGM approval date: $(//)$ ( $//)$	5.	Scrip dividend	At price :	State currency —	Issue and allotment date :	( / /	)		
6. Repurchase of shares $(Note 1)$ 6. Repurchase of shares $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ 7. Redemption of shares       Redemption date : $(Note 1)$ $(//)$ Redemption date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ 8. Consideration issue At price :       State currency —         Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date:						( / /	)		
6. Repurchase of shares $(Note 1)$ 6. Repurchase of shares $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ 7. Redemption of shares       Redemption date : $(Note 1)$ $(//)$ Redemption date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ 8. Consideration issue At price :       State currency —         Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date:									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares       Redemption date : $(Note 1)$ $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(N/A)$ $(N/A)$ $(M/A)$ $(N/A)$ $(M/A)$ $(N/A)$ $(M/A)$ $(//)$						N/A			
Redemption of shares       Class of shares redeemed $N/A$ (Note 1)         Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ EGM approval date: $(//)$	6.					( / /	)		
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price :       State currency —       Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						( / /	)		
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price :       State currency —       Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$									
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : $(///)$ EGM approval date: $(///)$						N/A			
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) $(//)EGM approval date:$	7.	Redemption of shares				( / /	)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date:						( / /	)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date:									
8. Consideration issue At price : currency (dd/mm/yyyy) ( / / ) EGM approval date:						N/A			
	8.	Consideration issue				( / /	)		
						( / /	)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the thereto month
	Class of shares issuable <u>N/A</u> (Note 1)
9. Capital reorganisation	Issue and allotment date : ( / / ) (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State currency —	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) ( / / )
	Total E.       (Ordinary shares)       NIL         (Preference shares)       N/A         (Other class)       N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	156,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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N/A
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Submitted by:	Li Sau Ping, Maria	
Title:	Company Secretary	
(Directo	or, Secretary or other duly authorised officer)	

Notes:

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.