

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2010

ame of Issuer Convenience Retail Asia Limited			
3 Decem	ber 2010		
are Capit	al		
De	scription :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
onth	2,000,000,000	0.10	200,000,000
	Nil		Nil
	2,000,000,000	0.10	200,000,000
De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
onth			
	3 Decem	Description :	Description :

2. Preference Shares			or Wann Board and GE
Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the	end of the month (HK\$)	:	200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	731,567,974	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	731,567,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto issuable as at close of the month Granted Exercised Cancelled thereto Lapsed 1. 2001 Share Option Scheme (06/01/2001) Ordinary shares NIL NIL NIL 10,232,000 NIL 30,000 (*Note* 1) 2. 2010 Share Option Scheme (10/05/2010) Ordinary shares NIL NIL NIL NIL NIL **NIL** (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	dur	ercised Nominal v ing the at close of nonth month	the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) - -					
(/ /)	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	-					
(/ /)	· <u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /)	· 			 -		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		— Гotal B.	(Ordinary shares)	١	NIL	
	j		(Preference shares))	N/A	
			(Other class))	N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_ 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A						
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin	-	NIL	-
				ence shares) Other class)	N/A N/A	-
			(,		* 1/ * *	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
		issuel willen may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
1. IVA	-	
	1	
	1	
	_	
shares (Note 1)		
		·
2 NI/A		
2. <u>N/A</u>		
	1	
	1	
	_	
shares (Note 1)		
		· ·
3. N/A		
3. <u>IVA</u>	_	
	†	
shares (Note 1)		
		•
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue month thereto Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) Issue and allotment date: Bonus issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares of No. of new issuer shares of which may issuer issued be issued pursuant during the month thereto as at close of the pursuant month Type of Issue thereto Class of shares issuable N/A (*Note 1*) At price : State (/ /) Issue and allotment date: Scrip dividend currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased N/A (*Note 1*) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed N/A (*Note 1*) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares of No. of new issuer which may shares of issuer issued be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month N/A Class of shares issuable ___ (*Note 1*) (/ / 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency 10. Other Issue and allotment date: (Please specify) (/ /) (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) **NIL** Total E. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary additionised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.