

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2010 | |
|------------------------------------|------------|--|
| | | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Convenience Retail Asia Limited |
|----------------|---------------------------------|
| Date Submitted | 5 May 2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>08052</u> | Description : | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | 0.10 | 200,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000 |
| (2) Stock code : <u>N/A</u> | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------|--------------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | L | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 729,915,974 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 729,915,974 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

options (HK\$)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-----------------------------|----------------|-------------------|----------------|--------------|----------------------------|---|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | |
| approval date | | Movement duri | ng the month | | No. of new shares of | No. of new shares of |
| (dd/mm/yyyy) and | | | | | issuer issued during | issuer which may be |
| class of shares issuable | Crontod | Exercised | Concelled | Langed | the month pursuant thereto | issued pursuant thereto as at close of the month |
| | Granted | Exerciseu | Cancelled | Lapsed | ulereto | as at close of the month |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (06/01/2001) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 90,000 | NIL | 9,154,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | · | | · | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | NIL | |
| | | | (Prefere | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ring the month | ۱ from exercise د | of | - | | |

NIL

| Description of warrants | Currency of nominal | Nominal value at close of | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant | pursuant thereto as at close of the |
|---|---------------------|---------------------------|-------------------------|----------------------------------|---|---|
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | thereto | month |
| 1. N/A | _ | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |)) | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | | nary shares) | NIL | <u>.</u> |
| | | | | ence shares) | N/A N/A | |
| | | | (| Other class) | N/A | - |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | | FOI MAIII DOAIU | | u issueis |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock and (if listed) | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | nary shares) | NIL | |
| | | | | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of | No. of new shares of |
|--|----------------------|--------------------------|
| | issuer issued during | issuer which may be |
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| 2. <u>IN/A</u> | - | |
| | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | 1 | |
| | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | | |
| | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | ssued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|--|-------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | | | | |

| pursuant close of the thereto Type of Issue Class of shares issuable N/A (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : $(///)$ (More 1) Issue and allotment date : $(///)$ | | | | | | For Main | n Bo | ard and GEM | listed issuer |
|--|----|----------------------|------------|------------------|----------------------------|----------|------|---|--|
| S. Scrip dividend At price : State currency Issue and allotment date : $(//)$ | | Type of Issue | | | | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| S. Scrip dividend At price : State currency Issue and allotment date : $(//)$ | | | | | | | | | |
| 5. Scrip dividend At price : State currency Issue and allotment date : $(//)$ G. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (Note 1) Issue and allotment date : $(//)$ 8. Consideration issue At price: State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ | | | | | | N/A | | | |
| Idd/mm/yyyy) Image: Class of shares repurchased image: N/A (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) 7. Redemption of shares Class of shares redeemed $\underline{N/A}$ (Note 1) 7. Redemption of shares Class of shares redeemed $\underline{N/A}$ (Note 1) Class of shares redeemed $\underline{N/A}$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyy) 8. Consideration issue At price: State currency — Class of shares issuable $\underline{N/A}$ (Note 1) 8. Consideration issue At price: State currency — EGM approval date: $(//)$ (EGM approval date: $(//)$ ($//)$ (EGM approval date: $(//)$ ($//)$ | 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : | (/ / |) | | |
| 6. Repurchase of shares $(Note 1)$ 6. Repurchase of shares $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ 7. Redemption of shares Redemption date : $(Note 1)$ $(//)$ Redemption date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: | | | | | | (/ / |) | | |
| 6. Repurchase of shares $(Note 1)$ 6. Repurchase of shares $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $(//)$ 7. Redemption of shares Redemption date : $(Note 1)$ $(//)$ Redemption date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: | | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares Redemption date : $(Note 1)$ $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: (N/A) (N/A) (M/A) (N/A) (M/A) (N/A) (M/A) $(//)$ | | | | | | N/A | | | |
| Redemption of shares Class of shares redeemed N/A (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ | 6. | | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : $(///)$ EGM approval date: $(///)$ | | | | | | N/A | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) $(//)EGM approval date:$ | 7. | Redemption of shares | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: | | | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: | | | | | | | | | |
| 8. Consideration issue At price : currency (dd/mm/yyyy) (/ /) EGM approval date: | | | | | | N/A | | | |
| | 8. | Consideration issue | | | | (/ / |) | | |
| | | | | | | (/ / |) | | |
| | | | | | | | | | |

| | For Main Board and GEM listed issuers |
|--|--|
| Type of Issue | No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the thereto month |
| | Class of shares issuable <u>N/A</u> (Note 1) |
| 9. Capital reorganisation | Issue and allotment date : (/ /) (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | |
| | Class of shares issuable <u>N/A</u> (Note 1) |
| 10. Other (Please specify) At price : State currency — | — Issue and allotment date : (dd/mm/yyyy) |
| | EGM approval date: (dd/mm/yyyy) (/ /) |
| | Total E.(Ordinary shares)NIL(Preference shares)N/A(Other class)N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| N/A |
|-----|
|-----|

| Submitted by: Li Sau Ping, Maria | | | | |
|--|--|--|--|--|
| | | | | |
| Title: Company Secretary | | | | |
| (Director, Secretary or other duly authorised officer) | | | | |
| (| | | | |
| | | | | |
| | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.