

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Conveni	ence Retail Asia Li	mited	
Date Submitted	5 February 2018			
I. Movements in Authorised S	Share Ca	ıpital		
1. Ordinary Shares				
(1) Stock code : <u>831</u>	_Descrip	otion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	-	NIL	-	NIL_
Balance at close of the mont	h _	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the month	h _			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference No. of other		
	(1)	•		classes of shares	
Balance at close of preceding month	762,464,974	N/A	N/A	N/A	
Increase/(decrease) during the month	<u>Nil</u>	N/A	N/A	N/A	
Balance at close of the month	762,464,974	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
Particulars of						
share option						
scheme						
including EGM	I	Movement durir	ng the month			No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares	_			Lapsed/		thereto as at close of
issuable	Granted	Exercised	Cancelled	Expired	thereto	the month
1. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	600,000	NIL	16,790,000
(Note 1)	111			300,000	1111	10,100,000
(14010-1)						
2. N/A						
<u>Z. IN/A</u>						
-						
(/ /)						
(Note 1)						
3. N/A						
-						
(NI) (1)						
(Note 1)		-			N 1111	
		Total	A. (Ordina		NIL	
			•	ce shares)	N/A	
(Other class)			N/A			
Total funds raised d	uring the mo	onth from exerci	se			
of options (HK\$)	<u> </u>			NIL		
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•						

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							_
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							-
Stock code (if listed) Class of shares							
the able (Mate 4)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	. (Ordina	ary shares)	NIL	_
				•	ice shares)		-
				(O	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)			-			-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 2. N/A	(/ /)					
<u>Z. 19/74</u>	 ,					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , , ,					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Fotal C (Ordina	ary charac)	NIL	
			Fotal C. (Ordina Preferen)	ce shares)	N/A	_
				ther class)	N/A	- -
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
-	-	
shares (Note 1)		-
Tatal D. (Callian alama)	NIII	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

ner Movements	<u>ın issued Sna</u>	are Capitai				
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares	N/A		
Rights issue	At price :	State	Issue and allotment (1 1)	
		· · · · · · · · · · · · · · · · · · ·		11)	
			Class of shares issuable (Note 1)	N/A		
Open offer	At price :	State currency	10000 and another	1 1)	
				/ /)	
			Class of shares issuable (Note 1)	N/A		
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			Class of shares issuable (Note 1)	N/A		
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	1 1)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
						_
	Type of Issue Rights issue Open offer Placing	Type of Issue Rights issue At price : Open offer At price :	Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency At price: State currency	Type of Issue Rights issue At price: State currency Open offer At price: State currency Open offer At price: State currency Placing At price: State currency At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares	Type of Issue Class of shares N/A sisuable (Note 1)

							NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_

Тур	pe of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
	apital organisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10. Ot (P	ther lease specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share: (Preference share: (Other class	s) N/A	- - -
Total	increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	NIL
		(2)	N/A
Total	increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total E):	increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	o	N/A
	se figures should be the same as the relevantal").)	nt figures under II above ("Movements	s in Issued Si	

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.