

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2017					
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer		ence Retail Asia Li	mited			
Date Submitted	3 March	2017				
I. Movements in Authorised	Share Ca	ıpital				
1. Ordinary Shares						
(1) Stock code : <u>831</u>	(1) Stock code : 831 Description :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	2,000,000,000	HK\$0.10	HK\$200,000,000		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the mon	th _	2,000,000,000	HK\$0.10	HK\$200,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)	-					
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares classes of	
Balance at close of preceding month	755,300,974	N/A	N/A	N/A
Increase/(decrease) during the month	160,000	N/A	N/A	N/A
Balance at close of the month	755,460,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ı	Movement duri	ng the month			No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and				,	issuer issued during	
class of shares	Crantad	Eversional	Consolled	Lapsed/		thereto as at close of
issuable	Granted	Exercised	Cancelled	Expired	thereto	the month
1. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	160,000	NIL	NIL	160,000	7,372,000
(Note 1)						
2. N/A						
(/ /)						
(Note 1)						-
(11010 1)						
3. N/A						
0. 14//						
(/ /)						
/Na(a.4)						
(Note 1)		T -1-	ما ۸ (۲۰۰۸)	m., obouc = \	400,000	
		IOta	al A. (Ordina		160,000	
			•	ce shares)	N/A	
			`	ther class)	N/A	
Total funds raised during the month from exercise			ise			
of options (HK\$)				515,200		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							-
Class of shares							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							-
Stock code (if listed) Class of shares							
the able (Mate 4)							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	NIL	_
				•	ice shares)		-
				(O	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	<u>ne Issuer whic</u>	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	_ (/ /)					
	 _					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		otal C. (Ordina	ry shares)	NIL	_
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
-	-	
shares (Note 1)		-
Tatal D. (Callian alama)	NIII	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

<u>Ot</u>	<u>ner Movements</u>	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shareslissuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency		/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of sharesissuable (Note 1)	N/A		
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of sharesl issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		

							NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of shares N/A issuable (Note 1)		
9.	reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)16	60,000
		(2)	N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.