

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		ence Retail Asia Li	mited	
Date Submitted	3 Februa	ary 2017		
I. Movements in Authorised	Share Ca	npital		
1. Ordinary Shares				
(1) Stock code : <u>831</u>	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th _	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	`	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en	nd of the month	(State	HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2) sha		classes of shares
Balance at close of preceding month	755,300,974	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	755,300,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Ophons (und	ei Share Op	tion Schemes of	ille issuei)			
Particulars of share option						
scheme						
including EGM	I	Movement during	g the month			No. of new shares of
approval date -		,	<u> </u>			issuer which may be
(dd/mm/yyyy) and				الممممط/	issuer issued during	issued pursuant
class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Expired	the month pursuant	thereto as at close of the month
1. 2010 Share	Granted	LXCICISCO	Cariceneu	Lxpiieu	inereto	the month
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,532,000
(Note 1)			-			
,						
2. N/A						
(/ /)						
(Note 1)						
0 11/4						
3. N/A						
(/ /)						
(Note 1)						-
(Note 1)		Total	A. (Ordina	ry charac)	NIL	
		iolai	Preference (Preference)		N/A	
			•	her class)	N/A	
Total funds raised d	luring the mo	onth from overeig	•	noi diassj	1 1//1	
of options (HK\$)	uning the mo	inin nom exercis	C	NIL		
σ. σραστισ (τ π τψ)						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable)	(/ /)	-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	(Preferen	ary shares) ce shares) ther class)	NIL N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv shares)	NIL	
				ce shares)		_
				ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		-
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
3N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)		
(Other class)	N/A	
(Other class)	14/73	

Oti	<u>ner Movements</u>	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares	N/A		
1.	Rights issue	At price :	State	10000 and anothern	/ /)		
	Tagino 10000	,	currency ——	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)		
							_
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
					/ /)		
							_
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /)		
					/ /)		
							_

							No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
	71			Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			,	EGM approval date: (dd/mm/yyyy)	/ /)		
							_
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
							_

				1
			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue		pursuant	close of the month
	Type of issue		thereto	monu
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares	s) NIL	
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of Δ to E): (r	1)	
'	nai increase / (decrease) in ordinary shares duff		· -	NIL
		(2	2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	1	
E)): ^r hese figures should be the same as the relevan	nt figures under II above ("Movements	in Issued St	N/A nare
	apital").)	ingaros andor il above (iviovements	1000000 01	14.0

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.