

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		ence Retail Asia Li	mited	
Date Submitted	3 June 2	2016		
. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>831</u>	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th _	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en	nd of the month	(State	HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares No. (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	754,640,974	N/A	N/A	<u>N/A</u>
Increase/(decrease) during the month	NIL _	N/A	N/A	N/A
Balance at close of the month	754,640,974	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ľ	Movement durin	g the month			No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and				,	issuer issued during	
class of shares	0		0 " '	Lapsed/		thereto as at close of
issuable	Granted	Exercised	Cancelled	Expired	thereto	the month
1. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	132,000	NIL	8,192,000
(Note 1)						0,:02,000
(11010-1)						
2. N/A						
<u>Z. IN/A</u>						
( / / )						
(Note 1)	_					
3. N/A						
( / / )						
(Note 1)						
		Total	A. (Ordina		NIL NIL	
				ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised do	uring the mo	nth from exercis	,	,		
of options (State cur			<del></del>	NIL		
	• ,					

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						_
(if applicable)	. , ,					
(dd/mm/yyyy) 2. N/A	( / /	)	-			
<u>Z. IV/A</u>						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	<u>-</u>			
4. N/A						
						_
( / / ) Stock code (if listed)						
Class of shares						
Culta a minti a maria a			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E		ary shares)	NIL	-
			•	ce shares) ther class)	N/A N/A	-
			(3		. 47.5	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Otrack and the Cit Parts IV						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>-</u>				
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )		Гotal С. (Ordina	ary charac)	NIL	
				ce shares)		_
				ther class)		<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3N/A		
shares (Note 1)		
T. 15 (6 " )		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

ner Movements	<u>in Issued Sha</u>	are Capital				
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	N/A		
Rights issue	At price :	State currency	Issue and allotment (	/ /	)	
		·		1 1	)	
			Class of shares issuable (Note 1)	N/A		
Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
			Class of shares issuable (Note 1)	N/A		
Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
						_
			Class of shares issuable (Note 1)	N/A		
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
	Type of Issue Rights issue Open offer Placing	Type of Issue  Rights issue At price :  Open offer At price :	Placing At price: State currency  At price: State currency  At price: State currency  Placing At price: State currency	Rights issue At price: State currency State   Issue and allotment date: (dd/mm/yyyy)    Class of shares issuable (Note 1)    Issue and allotment date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)	Type of Issue  Rights issue At price: State currency  Open offer At price: State currency  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer   State   Class of shares   N/A   pursuant thereto

							No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
	71			Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			,	EGM approval date: (dd/mm/yyyy)	/ / )		
							_
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	/ / )		
				EGM approval date: (dd/mm/yyyy)	/ / )		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/ / )		
				EGM approval date: (dd/mm/yyyy)	/ / )		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	/ / )		
				EGM approval date: (dd/mm/yyyy)	/ / )		
							_

			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		thereto	month
9.	Capital	Class of shares N/A issuable (Note 1)  Issue and allotment ( / / )		
	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				-
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri		1)	NIL
		(2	2)	N/A
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to		N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued SI	

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.