

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Conveni	ence Retail Asia Lim	ited				
Date Submitted 6 January 2016							
I. Movements in Authorised Sh	are Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>831</u>	_ De	escription :					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month		2,000,000,000	0.10	200,000,000			
Increase/(decrease)		Nil		Nil_			
Balance at close of the month		2,000,000,000	0.10	200,000,000			
(2) Stock code : N/A	_ De	escription:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

31/12/2015

2. Preference Shares		_	
Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	and of the month (HK\$)	:	200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of				
preceding month	754,640,974	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL _	N/A	N/A	N/A
Balance at close of the				
month _	754,640,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto Lapsed/ the month pursuant issuable as at close of the month Granted Exercised Cancelled Expired thereto 1. 2010 Share Option Scheme (10/05/2010) Ordinary shares NIL NIL NIL NIL 8,226,000 66,000 (Note 1) N/A N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (HK\$)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A		,					
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(If applicable) (dd/mm/yyyy)	(_/_/)					
3. N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A							
(/ /)					· -		_
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	NIL	
			rotar D.		ence shares)	N/A	<u>-</u>
					Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
2. 1V/A	<u> </u>					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(2.2., 2.2.2.2))))			Total C. (Ordin	nary shares)	NIL	_
				ence shares)	N/A	-
			((Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval data (dd/mm/ywwy)	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	1	
	1	
shares (Note 1)	1	
Silates (Note 1)		
3. N/A		
	1	
-	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•
	1	

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

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	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	_	N/A			
			State	(Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares repurchased	_	N/A			
6.	Repurchase of			(Note 1)	(/ /)		
0.	shares			Cancellation date : (dd/mm/yyyy)	`	, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-

For Main Board and GEM listed issuers

N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
١.	Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
0.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A
To	otal increase / (decrease) in preference shares du	iring the month (i.e. Total of A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: Li Sau Ping, Maria
buomitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.