

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/11/2015

| To: Hong Kong Exchanges an          | g Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |  |
|-------------------------------------|---------------------------------------|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer                      | Convenience Retail Asia Limited       |                        |                                  |   |  |  |  |
| Date Submitted                      | 3 Decer                               | mber 2015              |                                  |   |  |  |  |
| I. Movements in Authorised S        | hare Capi                             | ital                   |                                  |   |  |  |  |
| 1. Ordinary Shares                  |                                       |                        |                                  |   |  |  |  |
| (1) Stock code : <u>831</u>         | D                                     | escription:            |                                  |   |  |  |  |
|                                     |                                       | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month |                                       | 2,000,000,000          | 0.10                             | 200,000,000                               |  |  |  |
| Increase/(decrease)                 |                                       | Nil                    |                                  | Nil                                       |  |  |  |
| Balance at close of the month       |                                       | 2,000,000,000          | 0.10                             | 200,000,000                               |  |  |  |
| (2) Stock code : N/A                | D                                     | escription:            |                                  |   |  |  |  |
|                                     |                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding       | month                                 |                        |                                  |   |  |  |  |
| Increase/(decrease)                 |                                       |                        |                                  |   |  |  |  |
| Balance at close of the month       |                                       |                        |                                  |   |  |  |  |

| C. 1 1 NT/A                             | D : .:                         |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A                         | Description :                  |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                |                                  |   |
| Balance at close of the month           |                                |                                  |   |
| 3. Other Classes of Shares              |                                |                                  |   |
| Stock code : N/A                        | Description :                  |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                |                                  |   |
| Balance at close of the month           |                                |                                  |   |
| Total authorised share capital at the e |                                |                                  | 200,000,000                               |

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No. of preference | No. of other classes |
|--|---------------|-----------|-------------------|----------------------|
| -  | (1)           | (2)       | shares            | of shares            |
| Balance at close of preceding month      | 754,640,974   | N/A       | N/A               | N/A                  |
| Increase/ (decrease)<br>during the month | NIL _         | N/A       | N/A               | N/A                  |
| Balance at close of the month            | 754,640,974   | N/A       | N/A               | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares issued pursuant thereto Lapsed/ the month pursuant issuable as at close of the month Granted Exercised Cancelled Expired thereto 1. 2010 Share Option Scheme (10/05/2010) NIL Ordinary shares NIL NIL NIL NIL 8,226,000 (Note 1) N/A N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of NIL options (HK\$)

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of nominal value | Nominal va<br>close o<br>preceding n | f dı     | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| 1. N/A  |                           |                                      |          |                                |   |  |  |
|   |                           |                                      |          |                                |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                           |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                     | )                                    |          |                                |   |  |  |
| 2. N/A  |                           |                                      |          |                                |   |  |  |
| ( / / )   |                           |                                      |          |                                |   |  |  |
| Stock code (if listed)  |                           |                                      |          |                                |   |  |  |
| Class of shares issuable (Note 1)   |                           |                                      |          |                                |   |  |  |
| Subscription price  |                           |                                      |          |                                |   |  |  |
| EGM approval date   |                           |                                      |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                     | )                                    |          |                                |   |  |  |
| 3. N/A  | ( , ,                     | /                                    |          |                                |   |  |  |
|   |                           |                                      |          |                                |   |  |  |
|   |                           |                                      |          |                                |   |  |  |
| ( / / ) Stock code (if listed)  |                           |                                      |          |                                |   |  |  |
| Class of shares   |                           |                                      |          |                                |   |  |  |
| issuable (Note 1)   |                           |                                      |          |                                |   |  |  |
| Subscription price EGM approval date  |                           |                                      |          |                                |   |  |  |
| (if applicable)   |                           |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                     | )                                    |          |                                |   |  |  |
| 4. N/A  |                           |                                      |          |                                |   |  |  |
|   |                           |                                      |          |                                |   |  |  |
| ( / / )   |                           | •                                    |          |                                |   |  | -  |
| `   |                           |                                      |          |                                |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                           |                                      |          |                                |   |  |  |
| Subscription price  |                           |                                      |          |                                |   |  |  |
| EGM approval date   |                           |                                      |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                     | )                                    |          |                                |   |  |  |
|   |                           |                                      |          | /O !!                          | 1   | NIII   |  |
|   |                           |                                      | Total B. |                                | nary shares)<br>ence shares)              | NIL<br>N/A   | <u>-</u>   |
|   |                           |                                      |          |                                | Other class)                              | N/A  | -  |
|   |                           |                                      |          | (                              |   | = =  | -  |

| Convertibles (i.e. Convertible i  | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                              |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                |                                    |                            |                              |  |  |
|   | <u>—</u>                       |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                |                                    |                            |                              |  |  |
| (if applicable)   |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)<br>2. N/A  | ( / / )                        |                                    |                            |                              |  |  |
| 2. N/A  |                                |                                    |                            |                              |  |  |
|   | <del></del>                    |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares   |                                |                                    |                            |                              |  |  |
| issuable (Note 1)   |                                |                                    |                            |                              |  |  |
| Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)   |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |  |
| 3. N/A  |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)  |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                                |                                    |                            |                              |  |  |
| Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |  |
| 4. N/A  |                                |                                    |                            |                              |  |  |
|   | <del></del>                    |                                    |                            |                              |  |  |
|   | <del></del>                    |                                    |                            |                              |  |  |
| Stock code (if listed)  |                                |                                    |                            |                              |  |  |
| Class of shares   |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)   |                                |                                    |                            |                              |  |  |
| (dd/IIIII/yyyy)   | ( / / )                        |                                    | Total C. (Ordin            | nary shares)                 | NIL  |  |
|   |                                |                                    |                            | ence shares)                 | N/A  | _  |
|   |                                |                                    | ((                         | Other class)                 | N/A  | -  |
| İ   |                                |                                    |                            |                              |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Benefics)                          |   |  |
|--|---|--|
| Eull continuous in duding ECM consequel data (dd/mm/mm)    | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant                        | issued pursuant thereto                  |
| if applicable, and class of shares issuable:               | thereto                                   | as at close of the month                 |
| 1. <u>N/A</u>  |   |  |
|  |   |  |
|  |   |  |
| ( / / )  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 2. N/A   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  | 1   |  |
| Shares (Note 1)  |   |  |
| 3. N/A   |   |  |
| 3. <u>IVA</u>  | -   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 | NIL                                       |  |
| (Preference shares)  | N/A                                       |  |
| (Other class)  | N/A                                       |  |
|  |   |  |
|  | 1   |  |

| Ot | her Movements | in Issued Share Capital   |   |       |  |           |
|----|---------------|---------------------------|---|-------|--|-----------|
|    | Type of Issue |                           |   |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | which may |
|    | •             |                           | Class of shares issuable (Note 1)       | N/A   |  |           |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |           |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |           |
|    |               |                           |   |       |  |           |
|    |               |                           | Class of shares issuable (Note 1)       | N/A   |  |           |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |           |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |           |
|    |               |                           |   |       |  | _         |
|    |               |                           | Class of shares issuable (Note 1)       | N/A   |  |           |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |           |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |           |
|    |               |                           |   |       |  |           |
|    |               |                           | Class of shares issuable (Note 1)       | N/A   |  |           |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | )  |           |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )  |           |
|    |               |                           |   |       |  | _         |
|    |               |                           |   |       |  |           |

For Main Board and GEM listed issuers

|    |                      |            |                  |   | 10 | 71 1VIUII | יםו | Jaid alla OLIVI  | i iistea issueit  |
|----|----------------------|------------|------------------|---|----|-----------|-----|--|---|
|    | Type of Issue        |            |                  |   |    |           |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | - VI                 |            |                  | Class of shares issuable                  |    | N/A       |     |  |   |
|    |                      |            | Gr. A.           | (Note 1)                                  | (  | / /       | `   |  |   |
| 5. | Scrip dividend       | At price:  | State currency — | Issue and allotment date : (dd/mm/yyyy)   | (  | / /       | ,   |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)           | (  | / /       | )   |  |   |
|    |                      |            |                  |   |    |           |     |  |   |
|    |                      |            |                  | Class of shares repurchased               |    | N/A       |     |  |   |
| 6. | Repurchase of shares |            |                  | (Note 1)  Cancellation date: (dd/mm/yyyy) | (  | / /       | )   |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)           | (  | / /       | )   |  |   |
|    |                      |            |                  |   |    |           |     |  |   |
|    |                      |            |                  | Class of shares redeemed (Note 1)         |    | N/A       |     |  |   |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)            | (  | / /       | )   |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)           | (  | / /       | )   |  |   |
|    |                      |            |                  |   |    |           |     |  |   |
|    |                      |            |                  | Class of shares issuable (Note 1)         |    | N/A       |     |  |   |
| 8. | Consideration issue  | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy)   | (  | / /       | )   |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)           | (  | / /       | )   |  |   |
|    |                      |            |                  |   |    |           |     |  |   |

For Main Board and GEM listed issuers

N/A

| Type of Issue  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
|  | Class of shares issuable N/A (Note 1)                     | _   |   |
| . Capital reorganisation                             | Issue and allotment date : ( / / (dd/mm/yyyy)             | )   |   |
|  | EGM approval date: ( / / (dd/mm/yyyy)                     | )   |   |
| 10. Other  | Class of shares issuable N/A (Note 1)                     | _   | _   |
| 0. Other (Please specify) At price: State currency - | Issue and allotment date : (dd/mm/yyyy)                   | )   |   |
|  | EGM approval date: (dd/mm/yyyy)                           | )   |   |
|  | Total E. (Ordinary shar<br>(Preference shar<br>(Other cla | res) N/A  |   |
|  |   |   |   |
| Total increase / (decrease) in ordinary shares d     | uring the month (i.e. Total of A to E):                   | (1)   | NIL   |
|  |   | (2)   | N/A   |
| Total increase / (decrease) in preference shares     | during the month (i.e. Total of A to E):                  |   | N/A   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
|  |
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|  |
| Submitted by: Li Sau Ping, Maria                       |
| buomitted by:  |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
| Notes:   |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.