

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	g Limited				
Name of Issuer C	onveni	ence Retail Asia Lim	ited			
Date Submitted 6 July 2015						
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>831</u>	De	escription:				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	2,000,000,000 0.10		200,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	0.10	200,000,000			
(2) Stock code : N/A	De	escription :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

30/06/2015

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	of the month			
3. Other Classes	s of Shares			
2. 3 the 3 the 3				
Stock code:	N/A	Description :		
			Par value (State	
Stock code:		No. of other classes of shares	Par value (State	Authorised share capital (State currency)
Stock code:	N/A e of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes		
-	(1) (2)		shares	of shares		
Balance at close of						
preceding month	754,180,974	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	110,000	N/A	N/A	<u>N/A</u>		
Balance at close of the						
month _	754,290,974	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares Lapsed/ the month pursuant issued pursuant thereto issuable as at close of the month Granted Exercised Cancelled Expired thereto 1. 2010 Share Option Scheme (10/05/2010) Ordinary shares NIL NIL NIL 110,000 8,576,000 110,000 (Note 1) N/A N/A shares (*Note 1*) Total A. (Ordinary shares) 110,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of 354,200.00 options (HK\$)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	(	`					
(dd/mm/yyyy) 2. N/A	( / /	)					
2. 17/11							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	`	,					
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
( / / )							-
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)	(	`					
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	NIL	_
					ence shares)	N/A	-
				(1	Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)	_ _ 					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , )		Total C. (Ordin		NIL	_
				ence shares)	N/A	-
			(1	Other class)	N/A	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under share option senomesy	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy),	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

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	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

Type of Issue  Class of shares issuable N/A (Note 1)					TOI Maii L	No. of new shares of issuer issued during the	No. of new shares of issuer which may
Class of shares issuable N/A (Note 1)  9. Capital reorganisation    Issue and allotment date : ( / / ) (dd/mm/yyyy)	TD.	C.Y.				month pursuant	thereto as at close of the
9. Capital reorganisation    Issue and allotment date : ( / / ) (dd/mm/yyyy)	Ту	pe of Issue				thereto	month
reorganisation  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  10. Other (Please specify)  At price: State (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					N/A	_	
Class of shares issuable N/A (Note 1)  10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) NIL (Preference shares) N/A					( / / )	)	
(Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) NIL (Preference shares) N/A					( / / )	)	
(Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) NIL (Preference shares) N/A						_	
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) NIL (Preference shares) N/A					N/A	_	
Total E. (Ordinary shares) NIL (Preference shares) N/A			At price : State currency		( / / )	)	
(Preference shares) N/A					( / / )		
(Preference shares) N/A				Total E. (Or	rdinary share	es) NIL	
`				*		·	-
						·	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	110,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.