

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Convenience Retail Asia Limited
Date Submitted	2 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>831</u>	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	e)			
Balance at close	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 200,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	751,986,974	N/A	N/A	N/A
Increase/ (decrease) during the month	1,154,000	N/A	N/A	N/A
Balance at close of the month	753,140,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the I	(ssuer)
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Particulars of share option scheme including EGM						
approval date		Movement duri	ng tha month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -			ng the month		issuer issued during	issuer which may be
class of shares				Lapsed/	the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	726,000	1,154,000	NIL	NIL	1,154,000	9,826,000
(Note 1)						
2. N/A						
3. N/A						
shares						
(Note 1)						
(10001)		То	tal A. (Ordin	arv shares)	1,154,000	
		10		ince shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	f			
options (HK\$)			3.	,715,880.00		

Description of wa (Date of expiry - 1. N/A	urrants dd/mm/yyyy)		Nominal value close of preceding mon	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 11/1								
( / / Stock code Class of sha issuable (No Subscriptio EGM appro (if applicab (dd/mm/yy) 2. N/A	(if listed) ares ote 1) n price oval date le) yy)	( / /	)					
( / / Stock code Class of sha issuable (No	ares ote 1)							
Subscriptio EGM appro (if applicab (dd/mm/yy) 3. N/A	oval date le)	( / /	)					
( / / Stock code Class of sha issuable (No	ares							
Subscriptio EGM appro (if applicab (dd/mm/yy	n price	( / /	)					
4. N/A								
( / / Stock code								
Class of sha issuable (No	ote 1)							
Subscriptio EGM appro (if applicab (dd/mm/yy	oval date le)	( / /	)					
			Т	otal B.		hary shares)	NIL	
						ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )							
<u>2. IV/A</u>								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Tetal C. (O. "		NII			
				nary shares) ence shares) Other class)	NIL N/A N/A	- - -		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	tilefeto	as at close of the month
1. <u>N/A</u>	4	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital	Other Movements	in	Issued	Share	Capital
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	Type of Issue	sued Share Capital			iss d	o. of new shares of uer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Mair	n Bo	oard and GEM	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of No. of new shares of which may issuer issued during the pursuant month thereto as at pursuant close of the thereto month
	Class of shares issuable <u>N/A</u> (Note 1)
9. Capital reorganisation	Issue and allotment date : ( / / ) (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State currency —	— Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) ( / / )
	Total E.(Ordinary shares)NIL(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,154,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Li Sau Ping, Maria	
Title:	Company Secretary	
	r, Secretary or other duly authorised officer)	-
Directo	, secretary of other dury authorised officer)	

Notes:

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*