

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Conveni	ence Retail Asia Lim	ited	
Date Submitted	3 Decem	nber 2014		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>831</u>	_ De	escription:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	2,000,000,000	0.10	200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,000,000,000	0.10	200,000,000
(2) Stock code: N/A	_ De	escription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

30/11/2014

200,000,000

2. Preference Shares				
Stock code: N/A	<u> </u>	escription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code: N/A	<u>A</u> D	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	750,901,974	N/A	N/A	N/A
Increase/ (decrease) during the month	70,000	N/A	N/A	N/A
Balance at close of the month	750,971,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
including EGM
approval date
(dd/mm/yyyy) and
class of shares
issuable
Granted
Exercised
Cancelled

Another Issuer

No. of new shares of issuer issued during the month the month pursuant issued pursuant thereto as at close of the month

1. 2001 Share
Option

Schemes

(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Expired	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. 2001 Share				•		
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	60,000	NIL	NIL	60,000	80,000
(Note 1)						
2. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	10,000	NIL	NIL	10,000	11,915,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			otol A (Omdin	nomy chorac	70,000	
		10	otal A. (Ordin	ence shares)	70,000 N/A	
			(FICICIO	nice snates)	1 v /A	

(Other class)

239,800.00

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							-
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	, , ,	/					
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							-
` ' -							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,	,					
			Total B.		nary shares)	NIL	-
					ence shares) Other class)	N/A N/A	-
				(Onici Class)	1 V / 🔼	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	<u></u>					
						
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
					·	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	<u>-</u>
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval data (dd/mm/ywwy)	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
	4	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	1	
	1	
shares (Note 1)	1	
Silates (Note 1)		
3. N/A		
	1	
-	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•
	1	

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	which may
			Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

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	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable		N/A			
			_	(Note 1)	,	, ,	,		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of No. of new shares of which ma issuer issued during the month thereto as pursuant thereto month
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (/ / (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy))
			EGM approval date: (dd/mm/yyyy))
			Total E. (Ordinary sh	
			(Preference sh (Other c	<i>'</i>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	70,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.