

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	f Issuer Convenience Retail Asia Limited					
Date Submitted	6 August	2014				
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>831</u>	De	scription :				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month		2,000,000,000	0.10	200,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		2,000,000,000	0.10	200,000,000		
(2) Stock code : N/A	De	scription :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

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2. Preference Shares			
Stock code: <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the	end of the month (HK\$)	:	200,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	749,371,974	N/A	N/A	N/A
Increase/ (decrease) during the month	480,000	N/A	N/A	N/A
Balance at close of the month	749,851,974	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto Lapsed/ issuable as at close of the month Granted Exercised Expired thereto Cancelled 1. 2001 Share Option Scheme (06/01/2001)Ordinary shares NIL NIL NIL NIL 140,000 NIL (*Note 1*) 2. 2010 Share Option Scheme (10/05/2010) Ordinary shares **NIL** 480,000 100,000 480,000 13,009,000 NIL (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) 480,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) 1,545,600.00

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)  2. N/A	( / / )	_			
					<u> </u>
( / / ) Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( / / )	_			
3. 1,11					
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A	( / / )	_			
т. 17/11					
( / / )					<u> </u>
0, 1, 1, ('C1', 1)					
Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )	_			
	<b></b>	.1D (O	1:	NIII	
	Tota		dinary shares)erence shares)	NIL N/A	-
		(Fiele	(Other class)	N/A N/A	=
				1 1/ 1 1	=

Convertibles (i.e. Convertible		Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	amount	of preceding	during the	close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A						
	<u> </u>					
0. 1. 1. ('01' . 1)						-
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , ,		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Evil monticulous including ECM approval data (dd/mm/vyyyy)		
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
	4	
	ļ	
shares (Note 1)		
2 37/4		
2. N/A	J	
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	-	
shares (Note 1)		
3. N/A		
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	4	
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shares (Note 1)	1	
		<u> </u>
m . 1D . (0 !! . 1 )		
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	-
(Other class)	N/A	-
(Outer clubb)	11/11	-

	Type of Issue	Issued Share Capital			No. of new shares of No. of new issuer shares of which may issuer issued during the pursuant month thereto as a pursuant close of the thereto month
			Class of shares issuable (Note 1)	N/A	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)

For Main Board and GEM listed issuers No. of new shares of No. of new issuer shares of which may issuer issued be issued pursuant during the month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable N/A (*Note 1*) At price : State currency ( / / Issue and allotment date: 5. Scrip dividend (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased N/A (*Note 1*) ( / / ) Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed N/A (*Note 1*) Redemption of ( / / ) Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) State currency Issue and allotment date: 8. Consideration issue At price: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares of No. of new issuer which may shares of issuer issued be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month Class of shares issuable N/A (*Note 1*) 9. Capital ( / / Issue and allotment date: reorganisation (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State 10. Other Issue and allotment date: (Please specify) currency ( / / ) (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) NIL Total E. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	480,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.