

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Convenience Retail Asia Limited	
Date Submitted	6 June 2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>831</u>	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code : $\underline{N/A}$	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	se)			
Balance at close	of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	h		
Increase/(decreas	se)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 200,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	747,431,974	N/A	N/A	N/A
Increase/ (decrease) during the month	1,740,000	N/A	N/A	N/A
Balance at close of the month	749,171,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement durin	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -			0		issuer issued during	issuer which may be
class of shares				Lapsed/	the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2001 Share						
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	200,000	NIL	20,000	200,000	140,000
(Note 1)						
(						
2. 2010 Share						
Option						
Scheme						
Scheme						
(10/05/2010)						
(10/05/2010)		1 5 40 000	<b>N 111</b>		1 5 40 000	10 (00 000
Ordinary shares	NIL	1,540,000	NIL	NIL	1,540,000	13,689,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(		То	tal A. (Ordin	ary shares)	1,740,000	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds asissed to	ing the marth	from organize -		50101 01055)	11/21	
Total funds raised dur options (HK\$)	ing the month	i nom exercise of	۱ ج	,709,600.00		
options (nk\$)				,709,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy	nominal	Nominal valu close of preceding m	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
2. 10/1							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin		NIL	-
				ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other etass)	1 1/ 2 1	

Other Movements	in	Issued	Share	Capital	
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	Type of Issue	ued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	N/A		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	N/A		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

5.	Type of Issue Scrip dividend	At price : State currency —		<u>N/A</u>	)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuer
Type of Issue	No. of new shares of No. of new shares of issuer issued during the pursuant thereto as at pursuant close of the thereto month
	Class of shares issuable <u>N/A</u> (Note 1)
9. Capital reorganisation	Issue and allotment date : ( / / ) (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State currency —	— Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) ( / / )
	Total E.(Ordinary shares)NIL(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,740,000 N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A
Submitted by: Li Sau Ping, Maria
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.