

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited						
Name of Issuer	Convenience Retail Asia Limited							
Date Submitted	3 April 2	014						
I. Movements in Authorised Sh	ıare Capit	al						
1. Ordinary Shares								
(1) Stock code : <u>831</u>	De	scription:						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month		2,000,000,000	0.10	200,000,000				
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2,000,000,000	0.10	200,000,000					
(2) Stock code : N/A	De	escription:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth							
Increase/(decrease)			-					
Balance at close of the month								

31/03/2014

### 2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

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## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	743,101,974	N/A	N/A	N/A
Increase/ (decrease) during the month	90,000	N/A	N/A	N/A
Balance at close of the month	743,191,974	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						
option scheme						
including EGM approval date		3.6			No. of new shares of	No. of new shares of
(dd/mm/yyyy) and		Movement durin	g the month		issuer issued during	issuer which may be
class of shares				Lapsed/	the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2001 Share						
Option						
Scheme						
(06/01/2001)						
Ordinary shares	NIL	90,000	NIL	NIL	90,000	1,040,000
(Note 1)						
2. 2010 Share						
Option						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						-
3. N/A						
( / / )						
shares						
(Note 1)		_				
		Tot	al A. (Ordin		90,000	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise of		205 100 00		
options (HK\$)				305,100.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )	<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	1 B. (Ordinary shares)(Preference shares)	NIL N/A	
		(Other class)	N/A N/A	=
		(34131 61433)	± 1/ ± ±	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
	<del>_</del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , , )					
	_					
	_					
Stock code (if listed)	<del></del>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		NIL	_
				ence shares) Other class)	N/A N/A	_
			(,		11/11	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	NT C 1 C	NT C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
i di partediais including EGW approvar date (dd/iiiii/yyyy),		as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. IVA	4	
chower (Nets 1)		
shares (Note 1)		
3. N/A		
	1	
-	-	
( / / )		
shares (Note 1)		
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
	I .	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

					1.(	oi iviaii.	וטנ	ara ana Gew	instea issuer
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
			,	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issue during the month pursuant thereto	which may d be issued
	Class of shares issuable N/A (Note 1)	_	
. Capital reorganisation	Issue and allotment date : ( / / (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	Class of shares issuable N/A (Note 1)	_	
0. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: (dd/mm/yyyy)	)	
	Total E. (Ordinary sha (Preference sha (Other cla	res) N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	90,000
		(2)	N/A

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary additionised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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