

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited						
Name of Issuer Con	venience Retail Asia Lim	ited					
Date Submitted 4 Ju	4 July 2013						
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code : <u>831</u>	Description :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	2,000,000,000	0.10	200,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	0.10	200,000,000				
(2) Stock code : N/A	Description :		_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	n						
Increase/(decrease)							
Balance at close of the month							

30/06/2013

2. Preference Shares

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the en	and of the month (HK\$):	:	200,000,000

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II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	742,061,974	N/A	N/A	N/A
Increase/ (decrease) during the month	80,000	N/A	N/A	N/A
Balance at close of the month	742,141,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share						
option scheme						
including EGM						XX
approval date		Movement durin	g the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and class of shares				Lapsed/	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Expired	thereto	as at close of the month
1. 2001 Share	Granted	LACICISCU	Cancencu	Lxpired	thereto	as at close of the month
Option						
Scheme						
Scheme						
(06/01/2001)						
	NIII	90,000	NIII	NIII	90,000	2 000 000
Ordinary shares	NIL	80,000	NIL	NIL	80,000	2,090,000
(Note 1)						
2. 2010 Share						
Option Option						
Scheme						
Scheme						
(10/05/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{\text{Ordinary shares}}{(Note 1)}$	NIL	INIL	NIL	NIL	NIL	NIL
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)		T	1 4 (0 1)	1 \	00.000	
		Tot	al A. (Ordin		80,000	
			•	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise of		275 400 00		
options (HK\$)				275,400.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of durin	cised Nominal value at close of the onth month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Stock code (if listed) Class of shares	: :				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	<u>.</u> -				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /) - -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			(Ordinary shares)	NIL	-
		(1	Preference shares) (Other class)	N/A N/A	-
			(Onici ciass)	11/11	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
G. 1 1 (CT : 1)					-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		NIL N/A	_
				ence shares) Other class)	N/A N/A	_
			(* 1/ * *	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	NT C 1 C	NT C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
i di partediais including EGW approvar date (dd/iiiii/yyyy),		as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	4	
shares (Note 1)		
2. N/A		
2. IVA	4	
chower (Nets 1)		
shares (Note 1)		
3. N/A		
	1	
-	-	
(/ /)		
shares (Note 1)		
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
	I .	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer shares of which may issuer issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment date: 3. Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _ N/A (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

					1.(oi iviaii.	וטנ	ard and GEM	instea issuer
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

Type of Issue		No. of new shares of issuer issue during the month pursuant thereto	which may be issued pursuant thereto as at
	Class of shares issuable N/A (Note 1)		
. Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
0. Other (Please specify) At price : State currency	Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	
	Total E. (Ordinary sh (Preference sh (Other o	ares) N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	80,000
		(2)	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Li Sau Ping, Maria
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary additionised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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