

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

**VOLUNTARY DISCLOSURE
DISPOSAL OF SHARES IN
CHINA MERCHANTS BANK CO., LTD.**

Reference is made to the circular of China Merchants China Direct Investments Limited (the “**Company**”) dated 17 November 2011 (the “**Circular**”) in relation to, among others, the proposed subscription for rights shares pursuant to the rights issue of A Shares of China Merchants Bank Co., Ltd. (“**CMB**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

In connection with the Proposed Subscription, the Company has applied for, and the Stock Exchange has granted, the Waiver on certain Conditions. The Company hereby announces that since the date of the Circular up to the date of this announcement, the Company had disposed of 12,000,000 CMB A Shares, thereby fulfilling Condition (ii) of the Waiver to dispose of a minimum of 10,500,000 CMB A Shares by the ex-rights date of the CMB A Rights Issue. The net proceeds arising from the said disposal of 12,000,000 CMB A Shares amounted to RMB129.64 million.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
ZHOU Linda Lei
Director

Hong Kong, 10 July 2012

As at the date hereof, the Executive Directors of the Company are Mr. LI Yinquan, Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Ms. ZHOU Linda Lei and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LI Kai Cheong, Samson, Mr. LIU Baojie, Mr. XIE Tao and Mr. ZHU Li. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.