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## CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

### 招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

## VOLUNTARY DISCLOSURE BREAKDOWN OF TOTAL ASSETS AS AT 30 JUNE 2011

The following table shows the unaudited figures of a breakdown of total assets of China Merchants China Direct Investments Limited (the “Company”) as at 30 June 2011.

### (A) Direct Investments

Name of projects	Location of headquarters	Business nature	Listed (Stock Exchange)/unlisted	Book value (US\$ million)	Percentage of total assets %
<i>Financial Services:</i>					
* 1. China Merchants Bank Co., Ltd.	Shenzhen, Guangdong	Banking	Shanghai Stock Exchange	132	20.80
* 2. Industrial Bank Co., Ltd.	Fuzhou, Fujian	Banking	Shanghai Stock Exchange	93	14.55
* 3. China Credit Trust Co., Ltd.	Beijing	Trust management	Unlisted	108	16.91
* 4. China Media (Tianjin) Investment Management Co., Ltd.	Tianjin	Fund management	Unlisted	1	0.14
<b>Sub-total:</b>				<b>334</b>	<b>52.40</b>
<i>Culture and Media:</i>					
* 5. NBA China, L.P.	Beijing	Sports marketing	Unlisted	24	3.78
* 6. Inbank Media (China) Co., Ltd.	Beijing	Indoor media	Unlisted	3	0.45
* 7. Guangzhou Digital Media Group Ltd.	Guangzhou, Guangdong	Cable television & broadband access	Unlisted	51	7.97
* 8. China Media Creative Industry Private Equity (Shanghai) Centre (Limited Partnership)	Shanghai	Media investment	Unlisted	7	1.04
* 9. China Business Network	Shanghai	Provision of financial information service	Unlisted	19	2.92
* 10. Renren Inc.	Beijing	Social networking services	New York Stock Exchange	5	0.83
<b>Sub-total:</b>				<b>109</b>	<b>16.99</b>

**Manufacturing:**

11. Shandong Jinbao Electronics Co., Ltd.	Zhaoyuan, Shandong	Copper foil & laminates	Unlisted	23	3.59
* 12. Shenzhen Geesun Automation Technology Co., Ltd.	Shenzhen, Guangdong	Production equipment for lithium ion batteries	Unlisted	3	0.41
* 13. Jiangsu Huaer Optoelectronic Material Co., Ltd.	Yangzhou, Jiangsu	High purity silica crucibles	Unlisted	3	0.53
<b>Sub-total:</b>				<b>29</b>	<b>4.53</b>

**Others:****(i) Energy & Resources:**

* 14. Wuhan Rixin Technology Co., Ltd.	Wuhan, Hubei	Solar energy	Unlisted	2	0.38
* 15. Xi'an Jinpower Electrical Co., Ltd.	Xi'an, Shaanxi	I.T. for electrical system	Unlisted	3	0.48

**(ii) Real Estate:**

16. China Merchants Plaza (Shanghai)	Shanghai	Office & commercial	Unlisted	-	-
17. Shenzhen Mankam Square	Shenzhen, Guangdong	Retail shops	Unlisted	-	-
<b>Sub-total:</b>				<b>5</b>	<b>0.86</b>
<b>Total:</b>				<b>477</b>	<b>74.78</b>

**(B) Others Assets**

Available-for-sale financial assets - debt securities	N/A	Singapore Stock Exchange	1	0.11	
Other receivables	N/A	N/A	5	0.86	
Bank balances and cash (including an amount of US\$152.37 million, denominated in RMB)	N/A	N/A	155	24.25	
<b>Total:</b>				<b>161</b>	<b>25.22</b>
<b>Grand total:</b>				<b>638</b>	<b>100.00</b>

\* The Company carries its investments (specifically financial assets) at fair value in accordance with the Hong Kong Financial Reporting Standards. The Company selects appropriate valuation techniques for investments not quoted in an active market. Valuation techniques commonly used by market practitioners are applied, and an independent valuer has been participating in the valuation of certain investments. The values assigned to the investments are estimated with the best information available to the Company.

For and on behalf of  
CHINA MERCHANTS CHINA DIRECT  
INVESTMENTS LIMITED  
**ZHOU Linda Lei**  
*Director*

Hong Kong, 15 July 2011

*As at the date hereof, the Executive Directors of the Company are Mr. LI Yinquan, Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Ms. ZHOU Linda Lei and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. KUT Ying Hay, Mr. WANG Jincheng, Mr. LI Kai Cheong, Samson and Mr. LIU Baojie. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.*