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**CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED**

**招商局中國基金有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code : 133)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 5 MAY 2010**

The Company is pleased to announce the poll results in respect of the resolution proposed at the EGM.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of China Merchants China Direct Investments Limited (the “**Company**”) both dated 20 April 2010 in relation to the proposed subscription for rights issue of A shares of Industrial Bank Co., Ltd.. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

The Company is pleased to announce the poll results in respect of the resolution proposed at the EGM held on 5 May 2010 as follows:

| <b>Ordinary Resolution</b>   | <b>Number of Votes (%)</b> |                |
|--|----------------------------|----------------|
|  | <b>For</b>                 | <b>Against</b> |
| To approve the IBC Subscription and to waive the Investment Restriction. | 90,534,764<br>(100%)       | 0<br>(0%)      |

As more than 50% of the votes were cast in favour of the above resolution, it was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, there were a total of 149,145,600 shares of the Company in issue. The total number of shares entitling the holders to attend and vote for or against the ordinary resolution proposed at the EGM was 149,145,600 shares. There was no share entitling the holder to attend and vote only against the ordinary resolution proposed at the EGM. Computershare Hong Kong Investor Services Limited, the Share Registrar of the Company, was appointed as scrutineer for the vote-taking at the EGM.

By Order of the Board  
**TSE Yue Kit**  
*Director*

Hong Kong, 5 May 2010

*As at the date hereof, the Board of Directors of the Company comprises eleven Directors, of which five are Executive Directors, namely Mr. LI Yinquan, Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Ms. ZHOU Linda Lei and Mr. TSE Yue Kit; two are Non-executive Directors, namely Mr. KE Shifeng and Mr. WANG Qi; and four are Independent Non-executive Directors, namely Mr. KUT Ying Hay, Mr. WANG Jincheng, Mr. LI Kai Cheong, Samson and Mr. LIU Baojie. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.*