

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED**

**招商局中國基金有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 133)**

**DISPOSAL OF SHARES IN INDUSTRIAL BANK CO., LTD.**

Reference is made to the circular of China Merchants China Direct Investments Limited (the “**Company**”) dated 21 February 2017 (the “**Circular**”) in relation to the mandate for the proposed disposal of shares in Industrial Bank Co., Ltd.. Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

During the period from the granting of the IBC Disposal Mandate by the Shareholders on 10 March 2017 up to 31 August 2017, the Company disposed of an aggregate of 19,999,998 IBC A Shares pursuant to the IBC Disposal Mandate and the net proceeds arising from the disposal amounted to RMB334.92 million. As at 31 August 2017, the Company beneficially owned a total of 23,936,002 IBC A Shares.

For and on behalf of  
CHINA MERCHANTS CHINA DIRECT  
INVESTMENTS LIMITED  
**WANG Xiaoding**  
*Director*

Hong Kong, 15 September 2017

*As at the date hereof, the Executive Directors of the Company are Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Mr. WANG Xiaoding and Mr. TSE Yue Kit; the Non-executive Directors are Mr. KE Shifeng and Mr. ZHANG Rizhong; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.*