

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

CAPITAL INJECTION INTO JIC LEASING

China Merchants China Direct Investments Limited (the “**Company**”) announces that on 27 June 2015, 敏星投資有限公司 Main Star Investment Limited (“**Main Star**”), a wholly-owned subsidiary of the Company, entered into a capital injection agreement (the “**Agreement**”) relating to 中建投租賃有限責任公司 (JIC Leasing Co., Ltd.* , “**JIC Leasing**”), pursuant to which Main Star agreed to inject capital in cash equivalent to approximately RMB250 million into JIC Leasing. After completion of the capital injection pursuant to the Agreement, Main Star will hold approximately 6.46% of the enlarged capital of JIC Leasing, and 中國建銀投資有限責任公司 (China Jianyin Investment Ltd.* , “**JIC**”) will continue to be the controlling shareholder of JIC Leasing.

Information on JIC

JIC was established in September 2004 with the approval of the State Council and with a registered capital of RMB20.7 billion. As of the end of 2014, JIC had consolidated total assets of RMB142.8 billion and a workforce of 15,000 employees. Focusing on equity investment and industrial management, JIC is an integrated investment group that possesses a complete set of investment systems. Its major businesses operate across fields including investment, finance, real estate, technology and consulting, culture and media.

Information on JIC Leasing

JIC Leasing is a finance leasing company that is principally engaged in the finance leasing business in (1) information technology; (2) high-end equipment manufacturing; (3) healthcare, environmental protection and new energy; and other fields. Being a leading independent finance leasing firm in China, JIC Leasing has relatively strong competitiveness in the market.

Reasons for and Benefits of Investing in JIC Leasing

As the Chinese economy continues to develop, the size of investments in fields such as information technology, high-end equipment manufacturing, healthcare, environmental protection, new energy continues to grow. At the same time, as different industries' understanding of finance leasing deepened, based on the experiences of other advanced countries, the penetration rate of finance leasing (as an important financial tool) into various fields of China's real economy can increase significantly. It is therefore predicted that the finance leasing industry is an industry with significant room for development in the future. The Company is of the view that the industry that JIC Leasing is involved in and the fields relating to the provision of finance leasing services will have broad future market prospects.

The Company believes that investing into JIC Leasing will further optimise the investment portfolio of the Company, and will allow the scope of investments relating to financial services in the investment portfolio of the Company to become more comprehensive.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
WANG Xiaoding
Director

Hong Kong, 29 June 2015

** For identification purposes only*

As at the date hereof, the Executive Directors of the Company are Mr. HONG Xiaoyuan, Mr. LI Yinquan, Mr. CHU Lap Lik, Victor, Mr. WANG Xiaoding and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. ZHU Li, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.