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*(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(Stock code: 00405)**

**Managed by**



**ANNOUNCEMENT**  
**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**  
**HELD ON 24 AUGUST 2015**

Reference is made to the circular of Yuexiu Real Estate Investment Trust (the “**REIT**”) dated 6 August 2015 (the “**Circular**”) and the notice of extraordinary general meeting (“**EGM**”) of the REIT attached thereto. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Circular.

**RESULTS OF EGM**

The Board is pleased to announce that at the EGM held today the ordinary resolution proposed to approve the Transaction (the “**EGM Resolution**”) was duly passed by the Unitholders by way of poll.

The poll at the EGM was scrutinised by Tricor Investor Services Limited, the unit registrar of the REIT. Details of the poll results in respect of the resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION	Number of votes cast (% of total number of votes cast)		Total number of votes cast
	For	Against	
<p><b>THAT:</b></p> <p>(a) approval (where relevant, shall include approval by way of ratification) be and is hereby given for the Transaction, being the Acquisition (including the Purchaser entering into the Share Purchase Deed and the Escrow Letters) and the consummation of transactions contemplated under the Share Purchase Deed as more particularly described in the Circular and on the terms and conditions set out in the Share Purchase Deed (as more fully described in the Circular); and</p> <p>(b) authorisation be granted to the Manager, any director of the Manager, the Purchaser and any authorised signatory of the Purchaser to complete and to do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager, the Purchaser or such authorised signatory of the Purchaser, as the case may be, may consider expedient or necessary or in the interest of the REIT to give effect to all matters in relation to the Transaction generally.</p>	1,426,824,110 (97.29%)	39,675,000 (2.71%)	1,466,499,110
As more than 50% of the votes cast by Unitholders (being entitled so to do, voting in person or by proxy) were in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

To the best of the Manager's knowledge, information and belief, after having made reasonable enquiries, no Unitholders are required to abstain from voting at the EGM in respect of the Transaction.

As at the date of the EGM,

- (1) the number of Units in issue was 2,828,887,374; and
- (2) for the EGM Resolution, the total number of Units entitling the Unitholders to vote for or against the resolution was 2,828,887,374 (representing 100% of the Units in issue). There were no restrictions on any Unitholders in respect of voting on the EGM Resolution.

As disclosed in the Circular, the Manager has made a submission to the SFC in respect of 7.5(d) of the REIT Code (regarding the use of more than two layers of SPVs), and the SFC has allow Yuexiu REIT to hold the Property for the purpose of facilitating future group reorganisation and disposal of property interests through an intermediate holding company (for example, to achieve savings in transaction costs), subject to Completion and the condition that there will be no change to the maximum number of three layers of SPVs used by Yuexiu REIT for holding of the Property without further approval of the SFC.

By order of the board of directors of  
**Yuexiu REIT Asset Management Limited**  
(as manager of Yuexiu Real Estate Investment Trust)  
**LIU Yongjie**  
*Chairman*

Hong Kong, 24 August 2015

*As at the date of this announcement, the Board of the Manager comprises:*

*Executive Directors: Mr. LIU Yongjie (Chairman) and Mr. LIN Deliang*

*Non-executive Director: Mr. LI Feng*

*Independent Non-executive Directors: Mr. CHAN Chi On Derek, Mr. CHAN Chi Fai Brian and Mr. CHEUNG Yuk Tong*