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Yuexiu Real Estate Investment Trust

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance Chapter 571 of the Laws of Hong Kong)
(Stock code: 00405)

Managed by



Yuexiu REIT Asset Management Limited

ANNOUNCEMENT

**FINAL DISTRIBUTION PER UNIT
FOR THE PERIOD FROM 1 JULY 2014 TO 31 DECEMBER 2014**

The purpose of this announcement is to inform the Unitholders of the 2014 Final DPU.

Further to the 2014 Final Results Announcement and the Manager Fee Announcement, the Board wishes to announce that the 2014 Final DPU shall be HK\$0.1521.

The purpose of this announcement is to inform the Unitholders of the distribution per Unit for the period from 1 July 2014 to 31 December 2014 (**2014 Final DPU**).

Reference is made to: (a) the final results announcement dated 13 February 2015 in relation to, among others, the 2014 Final DPU (**2014 Final Results Announcement**); and (b) the announcement dated 9 March 2015 in relation to, among others, Manager Fee Units issued to Yuexiu International Investment Limited (**Manager Fee Announcement**). Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Manager Fee Announcement.

According to the 2014 Final Results Announcement, a final distribution of approximately RMB0.1210 (which is equivalent to HK\$0.1530) per Unit will be paid to persons who are registered Unitholders as at 17 April 2015 (**Record Date**), subject to dilution upon issuance of Units to the REIT Manager for settlement of 95% of the Manager's Fee in respect of the period between 1 July 2014 and 31 December 2014. The register of Unitholders will be closed from 17 April 2015 to 20 April 2015, both days inclusive, during which period no transfer of Units will be effected.

On 9 March 2015, 15,481,099 new Units (representing approximately 0.55% of the 2,815,276,784 Units in issue immediately after such issue) were issued to Yuexiu International Investment Limited, a wholly-owned subsidiary of Yuexiu Property Company Limited, for settlement of 95% of the Manager's Fee arising from the real estate owned by Yuexiu REIT.

Accordingly, the Board announces that the 2014 Final DPU shall be RMB0.1203 (which is equivalent to HK\$0.1521) and will be payable on 13 May 2015 to Unitholders whose names appear on the Register of Unitholders on the Record Date. Distribution payable to the Unitholders will be paid in HK\$. The exchange rate adopted by the REIT Manager is the average closing exchange rate, as announced by the People's Bank of China, for the five business days preceding the date of declaration of distribution.

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 17 April 2015

As at the date of this announcement, the REIT Manager Board comprises:

Executive Director: *Mr. LIU Yongjie (Chairman) and Mr. LIN Deliang*

Non-executive Director: *Mr. LI Feng*

Independent Non-executive Directors: *Mr. CHAN Chi On Derek, Mr. CHAN Chi Fai Brian and Mr. CHEUNG Yuk Tong*