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越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 00405)*

Managed by



越秀房託資產管理有限公司

YUEXIU REIT ASSET MANAGEMENT LIMITED

ANNOUNCEMENT

**APPLICATION FOR LISTING OF US\$1,000,000,000 GUARANTEED
MEDIUM TERM NOTE PROGRAMME**

The Board announces that as at the date of this announcement, the aggregate principal amount of US\$350,000,000 3.10% guaranteed Notes due 2018 have been issued under the Programme since its establishment on 21 March 2013. Pursuant to Rule 37.41 of the Listing Rules (which is directly applicable to the Issuer, being a wholly-owned subsidiary of Yuexiu REIT), the Programme established on 21 March 2013 is valid for issuing listed Notes for one year after the date it is published. Accordingly, the validity for issuing listed Notes under the Programme expired on 20 March 2014. In light of the above, application has been made to the Stock Exchange for the listing of the Programme for 12 months after 16 May 2014 on the Stock Exchange by way of “debt issues to professional investors only”, in accordance with Chapter 37 the Listing Rules. Such investors will fall within the definition of “professional investor” under the SFO. The listing of the Programme is expected to become effective on or about 19 May 2014. Notwithstanding the above, the listing status of the US\$350,000,000 3.10% guaranteed Notes due 2018 issued on 14 May 2013 are not affected.

Save as disclosed in this announcement, there has been no change to the terms of the Programme as disclosed in the Programme Establishment Announcement and the Issued Notes as disclosed in the Pricing Announcement and the Completion Announcement.

This announcement is made pursuant to paragraph 10.3 of the Code on Real Estate Investment Trusts (the “**REIT Code**”).

APPLICATION FOR LISTING OF THE PROGRAMME

Reference is made to: (i) the announcement dated 21 March 2013 (the “**Programme Establishment Announcement**”) made pursuant to paragraph 10.3 of the REIT Code by Yuexiu REIT Asset Management Limited (as manager of Yuexiu Real Estate Investment Trust) (the “**Manager**”) regarding the establishment and proposed listing of the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”); (ii) the announcement dated 8 May 2013 made by the Manager regarding the proposed issue of an aggregate principal amount of US\$350,000,000 3.10% guaranteed Notes due 2018 (the “**Issued Notes**”) under the Programme (the “**Pricing Announcement**”); and (iii) the announcement dated 14 May 2013 made by the Manager regarding the issue of the Issued Notes (the “**Completion Announcement**”, and together with the Programme Establishment Announcement and the Completion Announcement, the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meaning when used herein.

As at the date of this announcement, the aggregate principal amount of US\$350,000,000 3.10% guaranteed Notes due 2018 have been issued under the Programme since its establishment on 21 March 2013. Pursuant to Rule 37.41 of the Listing Rules (which is directly applicable to the Issuer, being a wholly-owned subsidiary of Yuexiu REIT), the Programme is valid for issuing listed Notes for one year after the date it is published. Accordingly, the validity for issuing listed Notes under the Programme expired on 20 March 2014. In light of the above, application has been made to the Stock Exchange for the listing of the Programme for 12 months after 16 May 2014 on the Stock Exchange by way of “debt issues to professional investors only”, in accordance with Chapter 37 the Listing Rules. Such investors will fall within the definition of “professional investor” under the SFO. The listing of the Programme is expected to become effective on or about 19 May 2014. Notwithstanding the above, the listing status of the US\$350,000,000 3.10% guaranteed Notes due 2018 issued on 14 May 2013 are not affected.

Save as disclosed in this announcement, there has been no change to the terms of the Programme as disclosed in the Programme Establishment Announcement and the Issued Notes as disclosed in the Pricing Announcement and the Completion Announcement.

FURTHER ANNOUNCEMENT

The Manager will make an announcement in respect of any change or update in relation to the Programme or any issue of Notes in the future (and also publish a formal notice where the Notes are to be issued and listed on the Stock Exchange in accordance with the Listing Rules).

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 16 May 2014

As at the date of this announcement, the Board comprises:

Executive Director: Mr. LIU Yongjie (Chairman) and Mr. LIN Deliang

Non-executive Director: Mr. LI Feng

Independent Non-executive Directors: Mr. CHAN Chi On Derek, Mr. LEE Kwan Hung Eddie and Mr. CHAN Chi Fai Brian