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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Yuexiu REIT MTN Company Limited

(Incorporated in the British Virgin Islands with limited liability)

as Issuer

US\$1,000,000,000

Medium Term Note Programme

Guaranteed by

HSBC Institutional Trust Services (Asia) Limited

(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets, of



越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

(stock code: 00405)

Managed by



*(incorporated in Hong Kong with limited liability)
(in its capacity as manager of Yuexiu Real Estate Investment Trust)*

Arrangers

**Bank of China (Hong Kong) Limited
BOCI Asia Limited
DBS Bank Ltd.
The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley & Co. International plc**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 Medium Term Note Programme (the “**Programme**”) of Yuexiu REIT MTN Company Limited for 12 months after 16 May 2014 by way of debt issues to professional investors only, as described in the Offering Circular dated 16 May 2014. The listing of the Programme is expected to become effective on or about 19 May 2014.

Hong Kong, 16 May 2014

As at the date of this announcement, the directors of Yuexiu REIT MTN Company Limited are Mr. LIU Yongjie, Mr. LIN Deliang and Mr. HUANG Weijun.

As at the date of this announcement, the board of directors of the Yuexiu REIT Asset Management Limited comprises:

Executive Directors: Mr. LIU Yongjie (Chairman) and Mr. LIN Deliang

Non-executive Director: Mr. LI Feng

Independent Non-executive Directors: Mr. CHAN Chi On Derek, Mr. LEE Kwan Hung Eddie and Mr. CHAN Chi Fai Brian