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Yuexiu Real Estate Investment Trust

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance Chapter 571 of the Laws of Hong Kong)
(Stock code: 00405)

Managed by



Yuexiu REIT Asset Management Limited

CLARIFICATION ANNOUNCEMENT TO PRESS ARTICLES

This announcement is made by Yuexiu REIT Asset Management Limited (in its capacity as manager of Yuexiu Real Estate Investment Trust (the “**REIT**”)) (the “**REIT Manager**”) at the request of the Securities and Futures Commission.

The board of directors (the “**Board**”) of the REIT Manager has noted that there were articles published in Hong Kong Economic Journal, Hong Kong Economic Times, Ming Pao Daily News and Sing Tao Daily (the “**Articles**”) in respect of the purported acquisition of Fortune World Plaza (財富天地廣場) (the “**Property**”) by the REIT.

The Board confirms that there is no negotiation or agreement relating to the purported “acquisition” of the Property as reported in the Articles or any other intended acquisitions which is discloseable under paragraphs 10.3 and 10.4 of the Code on Real Estate Investment Trusts, nor is there any information which must be announced to avoid a false market in the REIT’s securities or of any inside information that is required to be disclosed under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders and potential investors of the REIT are advised to exercise caution when dealing in the shares of the REIT.

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 2 September 2013

As at the date of this announcement, the REIT Manager Board comprises:

Executive Directors: Messrs. LIANG Ningguang (Chairman) and LIU Yongjie

Non-executive Director: Mr. LI Feng

Independent Non-executive Directors: Messrs. CHAN Chi On Derek, LEE Kwan Hung Eddie and CHAN Chi Fai Brian