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 **越秀房地產投資信託基金**  
**YUEXIU REAL ESTATE INVESTMENT TRUST**  
**Yuexiu Real Estate Investment Trust**

*(a Hong Kong collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
(stock code: 00405)

**Managed by**

 **越秀房託資產管理有限公司**  
**YUEXIU REIT ASSET MANAGEMENT LIMITED**

**Yuexiu REIT Asset Management Limited**

**ISSUE AND PROPOSED LISTING OF NOTES  
UNDER THE US\$1,000,000,000  
GUARANTEED MEDIUM TERM NOTE PROGRAMME**

This announcement is made pursuant to paragraph 10.3 of the REIT Code.

The Board is pleased to announce that on 14 May 2013, the Issuer successfully issued the Issued Notes under the Programme.

Approval has been granted by the Stock Exchange for the listing of, and permission to deal in, the Notes by way of “debt issues to professional investors only” in accordance with Chapter 37 of the Listing Rules. Such investors will fall within the definition of “professional investor” under the SFO. The listing of, and permission to deal in, the Issued Notes is expected to become effective on or about 15 May 2013.

This announcement is made pursuant to paragraph 10.3 of the REIT Code.

Reference is made to the announcement dated 21 March 2013 made pursuant to paragraph 10.3 of the REIT Code by Yuexiu REIT Asset Management Limited (as manager of Yuexiu Real Estate Investment Trust) (the “**Manager**”) regarding the establishment and proposed listing of the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme and the announcement dated 8 May 2013 (the “**Pricing Announcement**”) made by the Manager regarding the proposed issue of an aggregate principal amount of US\$350,000,000 3.10% guaranteed Notes due 2018 (the “**Issued Notes**”) under the Programme respectively. Unless otherwise stated, terms defined in the Pricing Announcement shall have the same meaning when used herein.

## **ISSUE AND PROPOSED LISTING OF NOTES UNDER THE PROGRAMME**

The Board of the Manager is pleased to announce that on 14 May 2013, the Issuer successfully issued the Issued Notes under the Programme. Bank of China (Hong Kong) Limited, BOCI Asia Limited, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited and Morgan Stanley & Co. International plc were appointed as joint lead managers for the issue.

## **APPLICATION FOR LISTING**

Approval has been granted by the Stock Exchange for the listing of, and permission to deal in, the Issued Notes on the Stock Exchange by way of “debt issues to professional investors only”, in accordance with Chapter 37 of the Listing Rules. Such investors will fall within the definition of “professional investor” under the SFO. The listing of, and permission to deal in, the Issued Notes is expected to become effective on or about 15 May 2013.

## **FURTHER ANNOUNCEMENT**

The Manager will make further announcements in respect of any change or update in relation to the Programme or any issue of Notes in the future (and also publish a formal notice where Notes are to be issued and listed on the Stock Exchange in accordance with the Listing Rules).

By order of the board of directors of  
**Yuexiu REIT Asset Management Limited**  
(as manager of Yuexiu Real Estate Investment Trust)  
**YU Tat Fung**  
*Company Secretary*

Hong Kong, 14 May 2013

*As at the date of this announcement, the Board comprises:*

*Executive Directors: Messrs. LIANG Ningguang (Chairman) and LIU Yongjie*

*Non-executive Director: Mr. LI Feng*

*Independent Non-executive Directors: Messrs. CHAN Chi On Derek, LEE Kwan Hung Eddie and CHAN Chi Fai Brian*