



28 December 2017

**Mandatory general offer**

**Disclosure of dealings in the shares of Winto Group (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Noble Gate International Limited	27 December 2017	Purchase	400,000,000	\$0.0570	5,033,048,000	58.2529%

End

Note:

Noble Gate International Limited is the Offeror.

Dealings were made for its own account.

Noble Gate International Limited is ultimately owned by Tang Yau Sing. The principal members of the Offeror's concert group are (i) the Offeror; (ii) Mr. Tang Yau Sing; (iii) Maxace Holdings Limited; and (iv) Shareholder Value Fund.