

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm                          | /yyyy) <b>:</b> | 31/01/2010                |                                  |   |
|---|-----------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing Limited        |                 |                           |                                  |   |
| Name of Issuer CHINA MINING RESOURCES GROUP LIMITED |                 |                           |                                  |   |
| Date Submitted                                      | 1 February 2010 |                           |                                  |   |
| I. Movements in Authorised Sh                       | are Capital     |                           |                                  |   |
| 1. Ordinary Shares                                  |                 |                           |                                  |   |
| (1) Stock code : <u>340</u>                         | _Descriptio     | n: Ordinary s             | shares                           | _   |
|   | I               | No. of ordinary shares    | Par value (HK\$)                 | Authorised share capital (HK\$)                 |
| Balance at close of preceding n                     | nonth           | 10,000,000,000            | 0.10                             | 1,000,000,000                                   |
| Increase/(decrease)                                 |                 | 0                         |                                  | 0   |
| Balance at close of the month                       |                 | 10,000,000,000            | 0.10                             | 1,000,000,000                                   |
| (2) Stock code :                                    | _Descriptio     | n:                        |                                  |   |
|   | Ì               | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding n                     | nonth           |                           |                                  |   |
| Increase/(decrease)                                 |                 |                           |                                  |   |
| Balance at close of the month                       |                 |                           |                                  |   |

| 2. Preference Shares             |                                | _                                |   |
|----------------------------------|--------------------------------|----------------------------------|---|
| Stock code :                     | Description :                  |                                  |   |
|                                  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth                            |                                  |   |
| Increase/(decrease)              |                                |                                  |   |
| Balance at close of the month    |                                |                                  |   |
| 3. Other Classes of Shares       |                                |                                  |   |
| Stock code :                     | Description :                  |                                  |   |
|                                  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth                            |                                  |   |
| Increase/(decrease)              |                                |                                  |   |
| Balance at close of the month    |                                |                                  |   |

1,000,000,000

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
|  | (1)           | (2)       | shares           | of shares            |
| Balance at close of preceding month      | 6,130,784,853 | N/A       | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | N/A       | N/A              | N/A                  |
| Balance at close of the month            | 6,130,784,853 | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Snare Option  | Schemes of the   | Issuer)        |                                       |                      |                                       |
|------------------------|---------------|------------------|----------------|---------------------------------------|----------------------|---------------------------------------|
| Particulars of share   |               |                  |                |                                       | No. of new shares of | No. of new shares of                  |
| option scheme          |               |                  |                |                                       | issuer issued during | issuer which may be                   |
| including EGM          |               |                  |                |                                       | the month pursuant   | issued pursuant thereto               |
| approval date          |               | Movement duri    | ng the month   |                                       | thereto              | as at close of the month              |
| (dd/mm/yyyy) and —     |               |                  |                |                                       | •                    |                                       |
| class of shares        |               |                  |                |                                       |                      |                                       |
| issuable               | Granted       | Exercised        | Cancelled      | Lapsed                                |                      |                                       |
| 1. share option        |               |                  |                |                                       |                      |                                       |
| scheme                 |               |                  |                |                                       |                      |                                       |
| adopted at             |               |                  |                |                                       |                      |                                       |
| SGM on                 |               |                  |                |                                       |                      |                                       |
| (26/06/2002)           |               |                  |                |                                       |                      |                                       |
| Ordinary shares        | Nil           | Nil              | Nil            | Nil                                   | Nil                  | 419,000,000                           |
| (Note 1)               |               | ·                | - <u>-</u> -   | · · · · · · · · · · · · · · · · · · · |                      | · · · · · · · · · · · · · · · · · · · |
| 2.                     |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
| <u> </u>               |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
| ( / / )                |               |                  |                |                                       |                      |                                       |
| shares                 |               |                  |                |                                       |                      |                                       |
| (Note 1)               |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
| 3.                     |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |
| ( / / )                |               |                  |                |                                       |                      |                                       |
| shares                 |               |                  |                |                                       |                      |                                       |
| (Note 1)               |               |                  |                |                                       |                      |                                       |
|                        |               | To               | otal A. (Ordin | ary shares)                           | Nil                  |                                       |
|                        |               |                  | (Prefere       | nce shares)                           | N/A                  |                                       |
|                        |               |                  | (0             | Other class)                          | N/A                  |                                       |
| Total funds raised dur | ing the month | from exercise of | of             |                                       |                      |                                       |
| options (State currenc |               |                  |                | Nil                                   |                      |                                       |
|                        |               |                  |                |                                       |                      |                                       |

| Description of warrants (Date of expiry - dd/mm/yyyy)   |              | nal value at<br>lose of<br>ding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|---------------------------------------|----------------------------|---|--|--|
| 1.  | _            |                                       |                            |   |  |  |
|   | -            |                                       |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |              |                                       |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )      |                                       |                            |   |  |  |
| 2.  | -            |                                       |                            |   |  |  |
|   | -            |                                       |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price                   |              |                                       |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br>- |                                       |                            |   |  |  |
| ( / / )   | <del></del>  |                                       |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |              |                                       |                            |   |  |  |
| Subscription price  |              |                                       |                            |   |  |  |
| EGM approval date (if applicable)   |              |                                       |                            |   |  |  |
| (dd/mm/yyyy)  | ( / / )      |                                       |                            |   |  |  |
| 4.  |              |                                       |                            |   |  |  |
| ( / / )   | <u> </u>     |                                       |                            |   |  |  |
| Class of shares   |              |                                       |                            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |              |                                       |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )      |                                       |                            |   |  |  |
|   |              | Total 1                               | B. (Ordi                   | nary shares)                              | N/A  |  |
|   |              |                                       | (Prefere                   | ence shares)                              | N/A  |  |
|   |              |                                       | (                          | Other class)                              | N/A  | •  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|
| NU   | 660 277 259   |
| INII   | 660,377,358   |
|  |   |
|  |   |
| Nil<br>N/A<br>N/A  |   |
|  | issuer issued during the month pursuant thereto  Nil  Nil  Nil  N/A                       |

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

|    | Type of Issue        |                              | Ţ   | or Main | Боа | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new |
|----|----------------------|------------------------------|---|---------|-----|--|------------|
|    | -,,,                 |                              | Class of shares issuable                      |         |     |  |            |
|    |                      |                              | (Note 1)                                      |         |     |  |            |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy)       | ( / /   | )   |  |            |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / /   | )   |  |            |
|    |                      |                              |   |         |     |  | _          |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |         |     |  |            |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)              | ( / /   | )   |  |            |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / /   | )   |  |            |
|    |                      |                              |   |         |     |  |            |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )    |         |     |  |            |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)                | ( / /   | )   |  |            |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / /   | )   |  |            |
|    |                      |                              |   |         |     |  | _          |
|    |                      |                              | Class of shares issuable (Note 1)             |         |     |  |            |
| 8. | Consideration issue  | At price : State currency    | Issue and allotment date : (dd/mm/yyyy)       | ( / /   | )   |  |            |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)               | ( / /   | )   |  |            |
|    |                      |                              |   |         |     |  | -          |

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

|          | Type of Issue             |                                |   |                           | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----------|---------------------------|--------------------------------|---|---------------------------|--|--|
|          | 71                        |                                | Class of shares issuable                |                           |  |  |
|          |                           |                                | (Note 1)                                |                           |  |  |
| 9.       | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy) | / / )                     |  |  |
|          |                           |                                | EGM approval date: (dd/mm/yyyy)         | / / )                     |  |  |
|          |                           |                                | Class of shares issuable                |                           |  |  |
|          |                           |                                | (Note 1)                                |                           |  |  |
| 10.      | Other<br>(Please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | / / )                     |  |  |
|          |                           |                                | EGM approval date: (dd/mm/yyyy)         | / / )                     |  |  |
|          |                           |                                | Total E. (Oro                           | dinary shar               | es) Nil  |  |
|          |                           |                                | (Prefe                                  | erence shar<br>(Other cla |  |  |
| <u> </u> |                           |                                |   |                           |  |  |
|          |                           |                                |   |                           |  |  |
| T        | otal increase / (decre    | ease) in ordinary shares durir | ng the month (i.e. Total of A to E):    |                           | (1) Ni   |  |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Leung Lai Ming                           |
| Title:Company Secretary                                |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.