

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA MINING RESOURCES GROUP LIMITED
Date Submitted	3 November 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>340</u> Descr	ription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (HK\$): **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,130,784,853	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,130,784,853	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	ig the monul			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	419,000,000
(Note 1)						
<u></u>						
(/ /) shares						
(Note 1)		<u> </u>		· .		
(Note 1)						
3.						
shares						
(Note 1)			<u> </u>	· · ·		
(1000 1)		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of				
options (State currenc				Nil		
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	· · ·		N/A	
		(Preference (Oth	e shares) ner class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	—					
Stock code (if listed) Class of shares						_
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A N/A	
			(

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration shares to be issued and allotted pursuant to an		
agreement dated 22 Dec 2008 in relation to acquisition of 80% interests in King Gold Investments Limited		
SGM approval date (20/04/2009)		
Ordinary shares (Note 1)	Nil	660,377,358
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A N/A	

Other Movements in Issued Share Capital

	Turne of Jonus							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (<i>Note 1</i>)	_			_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
			Class of shares issuable (Note 1)	_			-		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
			Class of shares issuable (Note 1)	_			_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
			Class of shares issuable (<i>Note 1</i>)	_			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		

			1	01 1	viam	Boar	d and GEM listed	issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			I	For Main Boar	d and GEM listed	issuers
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant	issuer
					thereto	which
						may be issued
						pursuant
						thereto as
						at close
						of the
	Type of Issue					month
			Class of shares issuable	<u> </u>		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10	Other	Stata	(11010-1)			
10.	(Please specify)	At price : State currency	 Issue and allotment 	(/ /)		
	(Trease speerry)	eutreney	date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	$(\prime \prime \prime)$		
			(dd/mm/yyyy)			
			m (1) m (1)		\ \	
				Ordinary share		
			(Pf	eference share (Other clas		
				(Outer clas	5) <u>N/A</u>	
L						

	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if	any):
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Submitted by:	Leung Lai Ming		
Sublinued by.			
Title:	Company Socratory		
	Company Secretary		
(Directo	r, Secretary or other duly authoris	sed officer)	
(Diffeeto	i, secretary or other dary dather		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.