

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA MINING RESOURCES GROUP LIMITED
Date Submitted	3 July 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>340</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$): **1,000,000,000** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,130,784,853	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	6,130,784,853	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	3,000,000	Nil	Nil	291,600,000
(Note 1)	1 (11		2,000,000		1 (11	
(11010-1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·				
(10010-1)		т	otal A. (Ordin	ary charac)	Nil	
		10				
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du		from exercise of	of			
options (State current	cy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shorog of the l	laguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>, , , , , , , , , ,</i>					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A N/A	
			(	Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration shares to be issued and allotted pursuant to an		
agreement dated 22 Dec 2008 in relation to acquisition of 80%		
interests in King Gold Investments Limited		
SGM approval date ( 20 / 04 / 2009 )		
Ordinary shares (Note 1)	Nil	660,377,358
2		
shares (Note 1)		
3.		
- J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
,		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							monui
			Class of shares issuable ( <i>Note 1</i> )					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			F	For I	<u>Main</u>	Boar	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue							month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

shares of issuer new issued during the shares of month pursuant thereto may be issued pursuan thereto at close of the month P. Capital reorganisation Class of shares issuable				I	For Main Boar	d and GEM listed	issuers
issued during the shares c month pursuant thereto which may be issued pursuan thereto a at close of the month at close of the month Class of shares issuable						No. of new	No. of
month pursuant thereto       issued which may be issued pursuant thereto : at closs of the month         9. Capital reorganisation       Class of shares issuable (Note 1)							
thereto       which may be issued pursuan thereto at close of the month         Type of Issue       Class of shares issuable							
may be issued pursuan thereto a at close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)         9. Capital reorganisation       Issue and allotment (Add/mm/yyyy)         EGM approval date: (Mote 1)         10. Other (Please specify)       At price : State currency         Class of shares issuable (Note 1)         Issue and allotment (Note 1)         Issue and allotment (Preference shares)         Nid							
issued       issued         Type of Issue       issued         Type of Issue       Class of shares issuable       issued and thereto a at close of the month         9. Capital reorganisation       Issue and allotment       ( / / )         Issue and allotment ( / / )       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         Io. Other (Please specify)       At price : State currency       Issue and allotment ( / / )         Io. Other (Please specify)       At price : State currency       Issue and allotment ( / / )         Io. Other (Please specify)       At price : State currency       Issue and allotment ( / / )         Io. Other (Please specify)       At price : State currency       Issue and allotment ( / / )         Io. Other (Please specify)       At price : State currency       Issue and allotment ( / / )         Io. Other (Please specify)       At price : State currency       Issue and allotment ( / / )         Io. Other (Please specify)       Io. (Io. (Io. (Io. (Io. (Io. (Io. (Io. (						thereto	
pursuan thereto : a at close of the month         Type of Issue       Class of shares issuable							
Type of Issue       thereto is at closes of the month         Class of shares issuable							
Type of Issue       at close of the month         9. Capital reorganisation       Class of shares issuable							thereto as
Type of Issue       month         Class of shares issuable (Note 1)							at close
9. Capital reorganisation       Class of shares issuable							of the
9. Capital reorganisation       Issue and allotment (//)         9. Capital reorganisation       Issue and allotment (//)         Issue and allotment (//)       (//)         EGM approval date: (///)       (//)         (dd/mm/yyyy)       Image: Class of shares issuable (//)         Io. Other (Please specify)       At price : State currency         Io. Other (Please specify)       At price : State currency         Issue and allotment (///)       Issue and allotment (///)         Io. Other (Please specify)       At price : State (Id/mm/yyyy)         EGM approval date: (///)       Issue and allotment (//)         Io. Other (Please specify)       Issue and allotment (//)         Io. Other (Please specify)       Issue and allotment (//)         Io. Other (Please specify)       Io. (Io. (Io. (Io. (Io. (Io. (Io. (Io. (		Type of Issue					month
9. Capital reorganisation       Issue and allotment (//)         Issue and allotment (//)       (//)         EGM approval date: (///)       (//)         (dd/mm/yyyy)       (//)         10. Other (Please specify)       At price : State currency         Issue and allotment (///)       (//)         Issue and allotment (//)       (//)         Issue and allotment (//)       ///)         Issue and allotment (//)       ///>							
9. Capital reorganisation       Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date: (dd/mm/yyyy)       (//)       (//)         10. Other (Please specify)       At price : State currency       Class of shares issuable (//)       (//)         10. Other (Please specify)       At price : State currency       EGM approval date: (//)       (//)         10. Other (Please specify)       At price : State currency       EGM allotment (//)       (//)         10. Other (Please specify)       Total E. (Ordinary shares)       Nil         10. Other (Please specify)       Nil       Nil							
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)				(Note 1)			
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	9.	Capital		Issue and allotment	( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)  10. Other (Please specify) At price : State (Please specify) At price : State Class of shares issuable (Note 1) Issue and allotment (I / ) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil							
10. Other       (dd/mm/yyyy)         10. Other       (Note 1)         10. Other       (Note 1)         10. Other       Issue and allotment         (Please specify)       At price : State         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (Definition of the second					(     )		
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         Nil (Preference shares)       Nil					( / / )		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         Nil (Preference shares)       N/A				(dd/mm/yyyy)			
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         Nil (Preference shares)       N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         Nil (Preference shares)       N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         Nil (Preference shares)       N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         Nil (Preference shares)       N/A							
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)				Class of shares issuable			
(Please specify)       At price : currency       Issue and allotment date: (///)         Issue and allotment date: (dd/mm/yyyy)       EGM approval date: (//)         EGM approval date: (dd/mm/yyyy)				(Note 1)			
(Please specify)       At price : currency       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       Total E. (Ordinary shares)         Nil       N/A	10	Other	State				
date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	10.				( / / )		
(dd/mm/yyyy)		())		date : (dd/mm/yyyy)			
(dd/mm/yyyy)				ECM annual data	(//)		
Total E.     (Ordinary shares)     Nil       (Preference shares)     N/A							
(Preference shares) N/A				(dd/mm/yyyy)			·
(Preference shares) N/A	<u> </u>			Total F ((	Ordinary share	s) Nil	
				(	(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if	any):
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Submitted by:Leung Lai Ming
Title:Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.