

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/04/2009			
To: Hong Kong Exchanges and	Clearing Li	imited			
Name of Issuer	CHINA MII	NING RESOURC	ES GROUP I	IMITED	
<del>-</del>	5 May 2009		LS GROCI L	<u> </u>	
I. Movements in Authorised Sha	ıre Capital				
1. Ordinary Shares					
(1) Stock code : <u>340</u>	Description	n: Ordinary	shares		
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding me	onth	10,000,000,000	0.10	1,000,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	0.10	1,000,000,000	
(2) Stock code :	Description	n :			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares		_	
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

1,000,000,000

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,026,652,853	N/A	N/A	N/A
Increase/ (decrease) during the month	104,132,000	N/A	N/A	N/A
Balance at close of the month	6,130,784,853	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option				•		
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	10,000,000	Nil	Nil	294,600,000
(Note 1)						
2.						
shares						
$\frac{\text{shares}}{(Note \ 1)}$						
(Trote 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordina		Nil	
			*	nce shares)	N/A	
			•	ther class)	N/A	
Total funds raised dur		from exercise of	of	3.711		
options (State currence	ey)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at lose of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) -					
( / / )	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
( / / )	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total 1	B. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	•

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monui	monui	monui		
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				nce shares)  Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration shares to be issued and allotted pursuant to an		
agreement dated 22 Dec 2008 in relation to acquisition of 80%		
interests in King Gold Investments Limited		
SGM approval date ( 20 / 04 / 2009 )		
Ordinary shares ( <i>Note 1</i> )	Nil	660,377,358
2.		
shares (Note 1)		
3.		
shares (Note 1)		
-		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		J	ror I	viaiii	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	71		Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)	_ <u>O</u>	rdina	ıry_		
8.	Consideration issue	At price : State U.26 O.26	Issue and allotment date: (dd/mm/yyyy)	(08/	/04/20	009)		
			EGM approval date:	(	N/A	<b>A</b> )		
			(dd/mm/yyyy)				104,132,000	<u> </u>

For Main Board and GEM listed issuers

				TOI Maili Boa	ira ana Gewi nstea	
					No. of new	No. of
					shares of issuer	new
					issued during the	shares of
					month pursuant	issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as
						at close
						of the
	Toma of Laura					
	Type of Issue					month
			Class of shares issua	ble		
			(Note 1)			
	G 1.1			( / / )		
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
						-
			~			
			Class of shares issua	ble		
			( <i>Note 1</i> )			
10	Other	State				
10.	(Please specify)	At price : State currency	Issue and allotment	( / / )		
	(Trease specify)	currency	date: (dd/mm/yyyy)			
			` "			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			33337			-
<u> </u>			Total E.	(Ordinary shar	res) 104,132,000	
				(Preference share)		
				(Other cla	nss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	104,132,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remarks (if any):
Submitted by: Leung Lai Ming
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.