

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	<b>yy</b> ):	31/1/2016		_	
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CH	INA MIN	ING RESOURC	ES GROUP I	LIMITED	
Date Submitted 1 Fe	ebruary 20	)16			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>340</u> De	escription	: Ordinary	shares		
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	h	46,223,810,000	0.10	4,622,381,000	
Increase/(decrease)		0		0	
Balance at close of the month		46,223,810,000	0.10	4,622,381,000	
(2) Stock code :De	escription	:			
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

$\sim$	D C	C1
,	Preference	Sharec
4.	I ICICICICC	Duales

Stock code:	N/A	Descri	ption :	Non-rede	emable conve	ertible preference
			•	oreference pares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding	month	3,7	776,190,000	0.10	377,619,000
Increase/(decrease	e)			0		0
Balance at close o	f the month	l	3,7	776,190,000	0.10	377,619,000

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	16,914,972,211	N/A	0	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	16,914,972,211	N/A	0	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the Is	ssuer)		NY C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement durin	g the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granica	LACICISCU	Cancened	Lapsed		
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		,		
options (State currenc				Nil		
	• /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
-	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
	<del></del>			-		<u></u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	( / / )					
	<del>-</del> -					
( / / )	<del></del>					<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<del>-</del>					
( / / )	<u> </u>					· -
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	N/A	
		TOTAL D.		ence shares)	N/A N/A	•
				Other class)	N/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

what where share option seriously	NT C 1 C	
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
1	4	
shares (Note 1)	1	
2		
	1	
	1	
shares (Note 1)	1	
shares (Note 1)		
3.		
	1	
	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(One this)	= 0.71	

Type of Issue the n  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (I / / I)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  State  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  Issue and allotment (// )  (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  EGM approval date: (d//mm/yyyy)  EGM approval date: (d//mm/yyyy)  State (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (d//mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  State currency  Class of shares issuable (///)  EGM approval date: (///)  State currency  Class of shares issuable (///)  EGM approval date: (///)  EGM approval date: (///)					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  Bonus issue  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
Class of shares issuable								
Class of shares issuable (\(\frac{1}{3}\))  3. Placing At price: State currency Issue and allotment date: (\(\frac{1}{3}\)) (\(\frac{1}{3}\))  EGM approval date: (\(\frac{1}{3}\)) (\(\frac{1}{3}\))  Class of shares issuable (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\))  Class of shares issuable (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\))  Substituting State (\(\frac{1}{3}\)) (\(\frac{1}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\)) (\(\frac{1}{3}\	2.	Open offer	At price : State currency		( / /	)		
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)  Class of shares issuable (Note 1)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)					( / /	)		
State currency   Issue and allotment   ( / / )								
EGM approval date:  (dd/mm/yyyy)  Class of shares issuable  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  (///)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Bow approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Thurs of Louis	_	<u> </u>	200	No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		_
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		-
		Class of shares redeemed ( <i>Note 1</i> )		<del></del>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>,</del> .
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	FOI Main DO	ard and GEWI listed	issuers
		No. of new	No. of nev
		shares of issuer	shares of
		issued during the	issuer
		month pursuant	which may
		thereto	be issued
			pursuant
			thereto as
			at close of
There of Lague			the month
Type of Issue			the month
	Class of shares issuable		
	(Note 1)		
10. Other State	,		
	<ul> <li>Issue and allotment ( / / )</li> </ul>		
(Please specify) At price : currency	date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	(GG, IIIII JJJJ)	-	
	Total E. (Ordinary shar	res) Nil	
	(Preference share		
	(Other cla	ISS) IN/A	•
		- Ta	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) Ni	ł .
		NI//	
		(2) <b>N</b> /A	1
Total increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):	Ni	1
• • • •			
Total increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	<b>N</b> /A	4

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):			
Submitted by:	Leung Lai Ming			
Title:	Company Secretary			
	or, Secretary or other duly authorised officer)			
(Difecti	51, Secretary of other dury additionsed officer)			

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.