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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the information currently available, the Board wishes to inform the shareholders and potential investors of the Company that it is anticipated that the interim results of the Group for the six months ended 30 June 2012 may record a loss as compared to the profit for the six months ended 30 June 2011.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by China Mining Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that it is anticipated that the interim results of the Group for the six months ended 30 June 2012 (the “**2012 Interim Results**”) may record a loss as compared to the profit for the six months ended 30 June 2011.

The expected loss in the 2012 Interim Results was mainly attributable to the significant decrease in sales volume of Ferro molybdenum during the six months ended 30 June 2012 due to relative low market price level for Ferro molybdenum. As a result, turnover and gross profit during the six months ended 30 June 2012 for this business segment decreases significantly. The Group intends to increase the sale of its Ferro molybdenum product when the market price increases to a higher level.

\* *For identification purpose only*

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The interim results of the Group for the six months ended 30 June 2012 are yet to be finalized.

Further details of the Group's financial information will be disclosed in the interim results of the Group for the six months ended 30 June 2012, which is expected to be announced on or about 27 August 2012.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

### **SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company (the “**Shares**”) was suspended on the Stock Exchange from 10:42 a.m. on 11 October 2011. Trading in the Shares will continue to be suspended until further notice.

By Order of the Board  
**China Mining Resources Group Limited**  
**Chen Shou Wu**  
*Deputy Chairman & Chief Executive Officer*

22 August 2012, Hong Kong

*As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive directors.*