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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**RESULT OF THE SPECIAL GENERAL MEETING  
HELD ON 8 APRIL 2009  
IN RELATION TO  
VERY SUBSTANTIAL ACQUISITION,  
MAJOR TRANSACTION AND  
CHANGE OF AUDITORS**

**RESULT OF THE SGM**

The Board is pleased to announce that the ordinary resolutions regarding the Further Quadra Investment, the Possible Quadra Disposal and the Change of Auditors have been duly passed by the Shareholders by way of poll at the SGM held on 8 April 2009.

References are made to the announcements of the Company dated 15 December 2008, 9 January 2009 and 12 January 2009, respectively, and the circular of the Company dated 23 March 2009 (the “**Circular**”) in relation to, amongst other things, the Further Quadra Investment, the Possible Quadra Disposal and the Change of Auditors. Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

**RESULT OF THE SGM**

The Board is pleased to announce that the ordinary resolutions regarding the Further Quadra Investment, the Possible Quadra Disposal and the Change of Auditors have been duly passed by the Shareholders by way of poll at the SGM held on 8 April 2009.

\* *for the purpose of identification only*

The Company's Hong Kong branch share registrars and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the resolutions are as follows:

	Ordinary resolutions	Number of votes (Approximate percentage of the total votes casted at the SGM)	
		For	Against
1.	To authorize the directors of the Company to exercise their discretion from time to time as to whether to proceed with the Further Quadra Investment (as defined in the Circular) by Best Tone Holdings Limited on the market within a period of 12 months from the date of the Meeting subject always to the conditions as set out in the notice convening the Meeting dated 23 March 2009. <i>(Note)</i>	1,255,432,500 (99.92%)	1,000,000 (0.08%)
2.	Subject to the passing of Resolution no. 1 as set out in the notice convening the Meeting, to authorize the directors of the Company to exercise their discretion from time to time as to whether to proceed with the Possible Quadra Disposal (as defined in the Circular) by Best Tone Holdings Limited on the market within a period of 12 months from the date of the Meeting subject always to the conditions as set out in the notice convening the Meeting dated 23 March 2009. <i>(Note)</i>	1,255,432,500 (99.92%)	1,000,000 (0.08%)
3.	To approve the appointment of Deloitte Touche Tohmatsu as auditors of the Company to fill the vacancy following the resignation of KPMG, and to hold office until the conclusion of the next annual general meeting of the Company and to authorize the board of directors of the Company to fix their remuneration. <i>(Note)</i>	1,255,432,500 (99.92%)	1,000,000 (0.08%)

*Note:* The full text of the resolution was set out in the notice of the SGM dated 23 March 2009.

As at the date of the SGM, the Company had 6,130,784,853 Shares in issue. Pursuant to Rule 14.46 of the Listing Rules, as none of the Shareholders has a material interest in the Further Quadra Investment and the Possible Quadra Disposal, no Shareholder was required to abstain from voting for the approval of the Further Quadra Investment and the Possible Quadra Disposal at the SGM. The total number of Shares held by the Shareholders who were entitled to attend the SGM and vote for or against each of the resolutions (1), (2) and (3) were 6,130,784,853 Shares, 6,130,784,853 Shares and 6,130,784,853 Shares respectively and there was no Shareholder entitling to attend the SGM and vote only against any of the resolutions proposed at the SGM.

By Order of the Board  
**China Mining Resources Group Limited**  
**Cai Yuan**  
*Chairman*

Hong Kong, 8 April 2009

*As at the date of this announcement, the board of directors of the Company comprises Mr. Cai Yuan, Dr. You Xian Sheng, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Chen Shou Wu as executive directors, Mr. Lam Ming Yung as non-executive director, Mr. Chan Sze Hon, Mr. Chu Kang Nam, Mr. Goh Choo Hwee and Mr. Lin Xiang Min as independent non-executive directors.*