

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**APPOINTMENT OF NEW DIRECTOR, APPOINTMENT OF CHAIRMAN
AND MEMBER OF AUDIT COMMITTEE AND MEMBER OF NOMINATION
COMMITTEE AND REMUNERATION COMMITTEE**

The board of director (the “**Board**”) of China Mining Resources Group Limited (the “**Company**”) is pleased to announce that Mr. Leung Ka Wo (“**Mr. Leung**”) has been appointed as an independent non-executive director of the Company with effect from 25 August 2017. Mr. Leung has also been appointed as the chairman and member of audit committee and a member of each of the remuneration committee and nomination committee of the Company, all with effect from 25 August 2017.

As from 25 August 2017, the audit committee of the Company comprises Mr. Leung (chairman), Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu, the remuneration committee of the Company comprises Mr. Chu Kang Nam (chairman), Mr. Ngai Sai Chuen, Mr. Liang Xu Shu, Mr. Leung and Mr. Fang Yi Quan and the nomination committee of the Company comprises Mr. Chu Kang Nam (chairman), Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung.

Mr. Leung, 43 years old, is currently a director and chief financial officer of Hong Kong Jia Hong Investment Company Limited. He holds a Bachelor of Business Administration degree from the University of Washington, Seattle. Mr. Leung is a certified public accountant of the Hong Kong Institute of Certified Public Accountants, certified public accountant of the American Institute of Certified Public Accountants and certified public accountant in the State of California in the United States of America. Mr. Leung is also an independent non-executive director of China Hanya Group Holdings Limited (Stock Code: 8312), a company listed on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). During the period from 20 March 2014 to 15 September 2016, Mr. Leung was an independent non-executive director of Neo Telemedia Limited (Stock Code: 8167), a company listed on The Growth Enterprise Market of the Stock Exchange.

Pursuant to a letter of appointment dated 25 August 2017 entered into between the Company and Mr. Leung, the appointment of Mr. Leung is for an initial term of one year and is subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the bye-laws of the Company. Mr. Leung is entitled to an annual director's fee of HK\$180,000. Mr. Leung's remuneration was fixed with reference to his duties and responsibilities with the Company as well as the Company's remuneration policy. Save as disclosed, Mr. Leung will not be entitled to any bonus payment.

Save as disclosed above, as at the date of this announcement, Mr. Leung (i) does not currently hold any other position with the Company and its subsidiaries, (ii) does not have any relationship with any directors, senior management, or substantial or controlling shareholders of the Company, (iii) has not held any other directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years immediately preceding the date of his appointment, and (iv) does not have any interest in any shares, underlying shares and debentures of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no information relating to Mr. Leung to be disclosed pursuant to any of the requirements under Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange, and there are no other matters relating to the appointment of him as the director of the Company that need to be brought to the attention of the shareholders of the Company.

The Board would like to extend its warm welcome to Mr. Leung for joining the Board.

By order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 25 August 2017

As at the date of this announcement, the Board comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive directors.