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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00340)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 19 DECEMBER 2016**

The Board is pleased to announce that the Ordinary Resolution set out in the notice of the SGM dated 2 December 2016 to approve the Change of Auditors was duly passed by the Shareholders by way of poll at the SGM held on 19 December 2016.

Reference is made to the announcement of China Mining Resources Group Limited (the “**Company**”) dated 29 November 2016 and the circular of the Company dated 2 December 2016 (the “**Circular**”) in relation to the Change of Auditors. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the proposed ordinary resolution (the “**Ordinary Resolution**”) set out in the notice of the SGM dated 2 December 2016 to approve the Change of Auditors was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the total number of the ordinary shares of the Company (“**Shares**”) in issue was 16,914,972,211. No Shareholder is required to abstain from voting on the Ordinary Resolution and thus, the total number of Shares entitling the holders to attend and vote for or against the Ordinary Resolution at the SGM was 16,914,972,211 Shares. No Shareholder was required to vote only against the Ordinary Resolution at the SGM.

\* *For identification purpose only*

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Ordinary Resolution at the SGM are as follows:

Ordinary Resolution	Number of votes (Approximate %)	
	For	Against
1. To approve the appointment of BDO Limited as auditors of the Company to fill the vacancy following the resignation of Asian Alliance (HK) CPA Limited, and to hold office until the conclusion of the next annual general meeting of the Company and to authorize the board of directors of the Company to fix their remuneration.	5,320,093,100 (99.9882%)	630,000 (0.0118%)

*Note:* The full text of the Ordinary Resolution at the SGM is set out in the notice of the SGM dated 2 December 2016.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders by way of poll.

By Order of the Board  
**China Mining Resources Group Limited**  
**Yeung Kwok Kuen**  
*Executive Director*

Hong Kong, 19 December 2016

*As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.*