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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**DELAY IN DESPATCH OF CIRCULAR —
MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE
REMAINING INTEREST IN THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 4 August 2016 in relation to the Acquisition (the “**Announcement**”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) the financial information of the Target Group; (iii) the Independent Technical Report; (iv) the Valuation Report; and (v) a notice of SGM, was expected to be despatched by the Company to the Shareholders on or before 30 September 2016. As additional time is required to finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 14 October 2016.

As Completion is subject to the fulfillment of a number of conditions precedent which are detailed in the Announcement, the Acquisition may or may not be completed. Shareholders and potential investors are remained to exercise caution when dealing in the Shares.

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director

Hong Kong, 30 September 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.

* *For identification purpose only*