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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00340)**

## **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS, POSITIVE PROFIT ALERT AND RESUMPTION OF TRADING**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of China Mining Resources Group Limited (the “**Company**”) has noted the recent increases in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed herein, it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to disclose that the Company is considering the feasibility of an acquisition (the “**Possible Acquisition**”) which, if materialize, may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”). As at the date of this announcement, no legally binding agreement or contract relating to the Possible Acquisition has been agreed or entered into by the Company. The Possible Acquisition may or may not proceed. In the event that any agreement or contract regarding the Possible Acquisition is entered into by the Company, the Company will comply with the relevant disclosure requirement of the Listing Rules.

### **FINANCIAL UPDATES**

Based on the information currently available, the Board wishes to inform the shareholders and potential investors of the Company that it is anticipated that the financial results of the Group may record a profit for the year ended 31 December 2014 (the “**2014 Annual Results**”) as compared to a loss for the year ended 31 December 2013.

\* *For identification purpose only*

The expected gain in the 2014 Annual Results was mainly attributable to (i) a capital gain generated from the disposal of 75.08% equity interests in 哈爾濱松江銅業(集團)有限公司(Harbin Songjiang Copper (Group) Company Limited\*) and its subsidiaries which was completed in October 2014, details of which were disclosed in the circular of the Company dated 22 September 2014; and (ii) the decrease in impairment losses in respect of the goodwill, brand name and property, plant and equipment from the tea business of the Group in the year ended 31 December 2014.

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The annual results of the Group for the year ended 31 December 2014 are yet to be finalized.

Further details of the Group's financial information will be published in the annual results of the Group for the year ended 31 December 2014, which is expected to be announced on or about 25 March 2015.

## **RESUMPTION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted from 1:00 p.m. on 19 March 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 20 March 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by the order of the Board. The directors of the Board collectively and individually accept(s) responsibility for the accuracy of this announcement.

By order of the Board  
**China Mining Resources Group Limited**  
**Wang Hui**  
*Executive Director and Chief Executive Officer*

Hong Kong, 19 March 2015

*As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive directors.*